

# AMERICA'S BIGGEST PROSPECT GENERATOR

Focused Exclusively on Nevada's Most Prolific Gold Trend



FEBRUARY 2026

# Disclaimer

---

Certain statements in this presentation constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events or Made in America Gold Corp. (“Made in America Gold”, “MIAG” or “the Company”) future performance, business prospects or opportunities. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as “seek”, “anticipate”, “plan”, “continue”, “estimate”, “expect”, “forecast”, “may”, “will”, “project”, “predict”, “potential”, “targeting”, “intend”, “could”, “might”, “should”, “believe”, “outlook” and similar expressions) are not statements of historical fact and may be forward looking information.

Forward looking information in this presentation includes, but is not limited to, statements with respect to the Company’s future plans to acquire additional targets or properties including equity positions with partners, enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, achieve an income stream which would permit it to pay a dividend on its outstanding shares, the timing and amount of future exploration and expenditures and the possible results of such exploration.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking information. Such risks include, among others, the risk that the Company will not be successful in completing additional acquisitions, risks relating to the results of exploration activities and risks relating to the ability of the Company to enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, future prices of mineral resources; accidents, labor disputes and other risks of the mining industry including continued community and government support of the Company’s projects. The Company believes that the expectations reflected in such forward looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

The scientific and technical information in this presentation has been reviewed and approved by Justin Daley, a Qualified Person for purposes of National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

# Proven Team. Billion-dollar Track Record.



Founded by Palisades Goldcorp, Made in America Gold builds on the proven success of the team behind New Found Gold (NYSE:NFGC) and Nevada King Gold (TSX-V:NKG) – two ventures that attracted over **\$500M in investment** and reached **\$2B+ in combined market cap**.

Made in America Gold is the team's largest venture yet, targeting **Nevada's next world-class gold discovery**.



**NEWFOUNDGOLD**

NYSE:NFGC

**\$1B Market Cap  
Developer**

IPO'd in 2020



**Nevada  
king**

TSX-V:NKG

**1 Moz Au  
Deposit & Growing**

RTO'd in 2021



**Nevada's Largest  
Junior Landholder**

**100% Owned by Palisades**

# Nevada's Dominant Junior Claim Holder

- ★ Since inception, Made in America Gold has ranked as America's fastest growing mineral claim holder.
- ★ The Company's land position represents the 3rd largest in Nevada behind Nevada Gold Mines (Barrick/Newmont) and Kinross.
- ★ **Our mission is to make Nevada's next multi-million ounce gold discovery.**



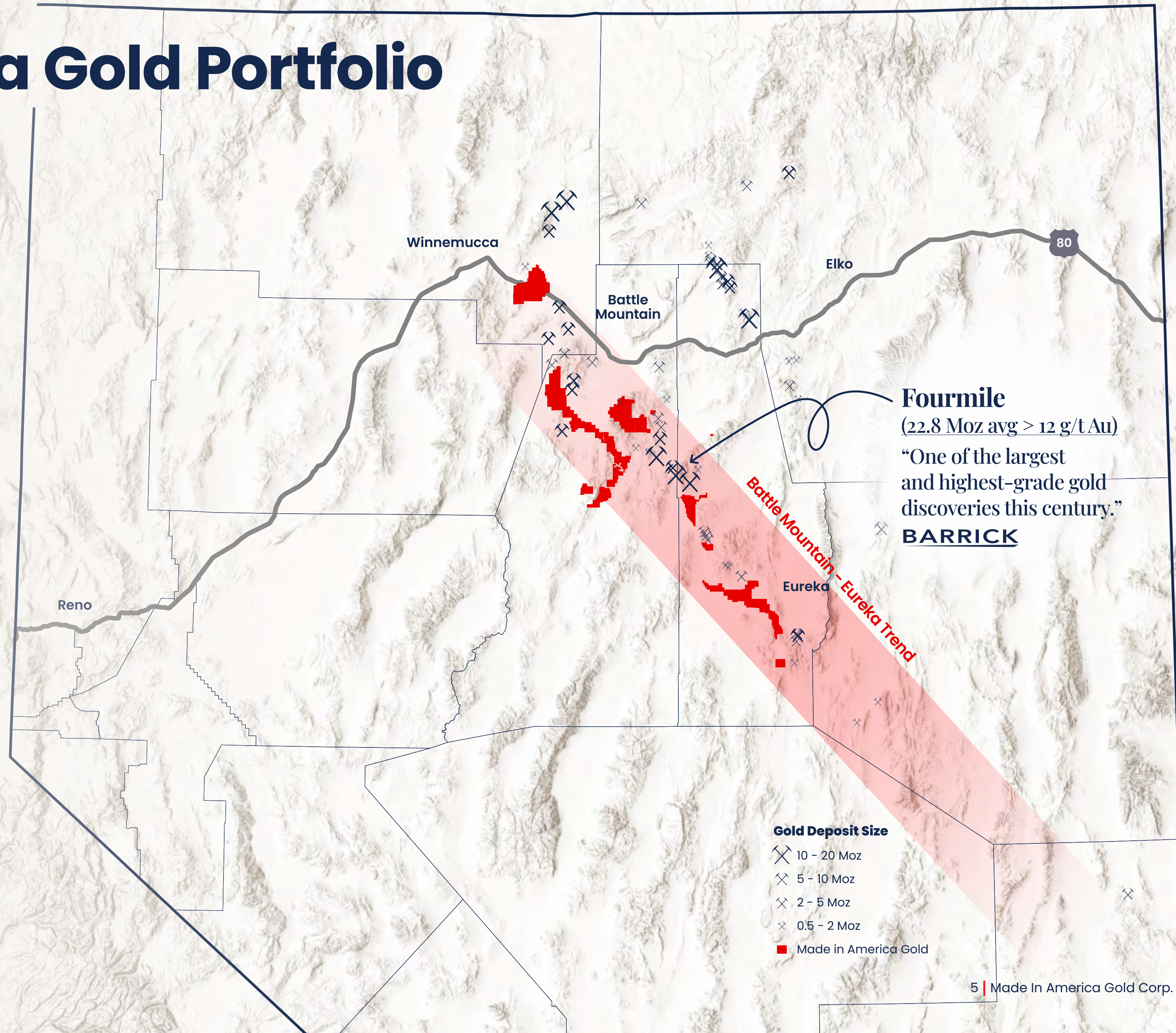
# The Made in America Gold Portfolio

**10** District Size Projects

Through staking, Made in America Gold has established the largest junior landholding in Nevada.

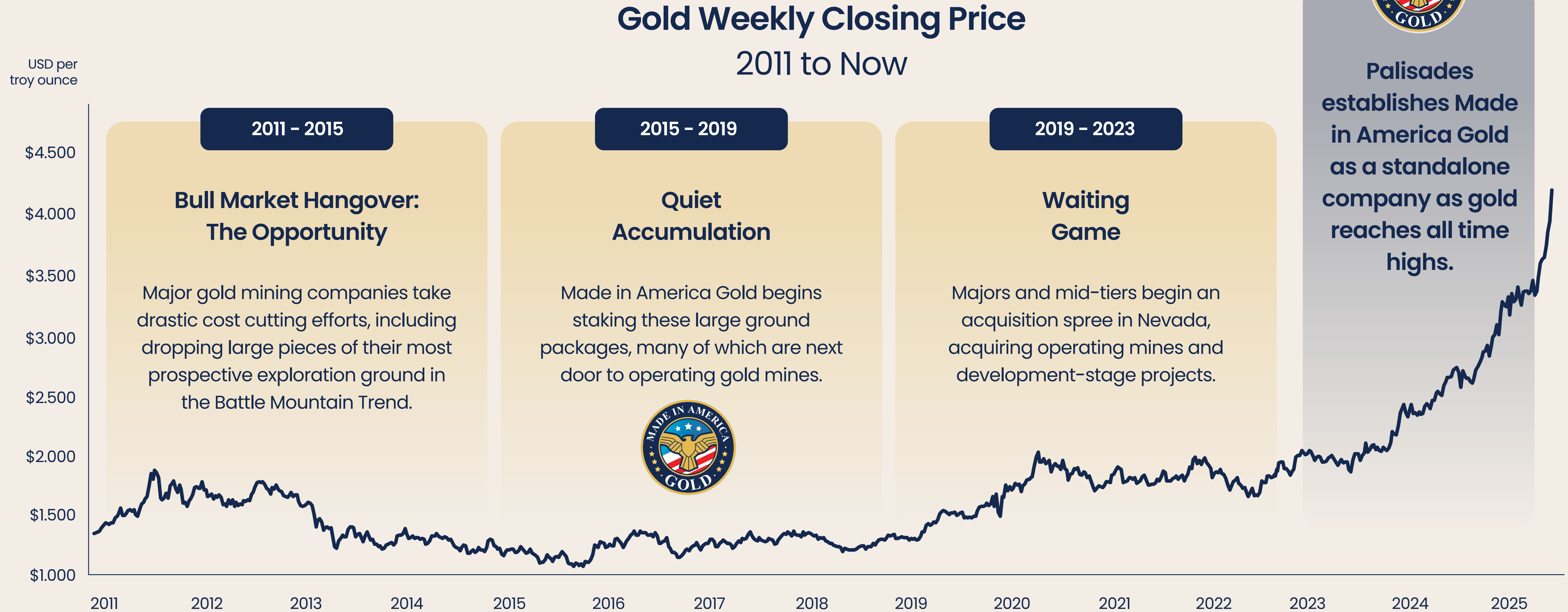
**100%** within America's Most Prolific Gold Trend

The Company is focused entirely within the Battle Mountain-Cortez Trend, the best endowed gold trend in North America.



# A Timeline to Success

M&A, JVs, and strategic alliances accelerate with a new focus on exploration (especially around known deposits)



Source: [investing.com/commodities/gold-historical-data](https://www.investing.com/commodities/gold-historical-data)

# Ten Years in the Making

---

The Made in America Gold portfolio was meticulously assembled over a decade-long time horizon. Projects were acquired via staking, eliminating option payments and work commitments. Projects were acquired with four main criteria in mind:



## **District-Scale Projects With History**

Acquire district size projects that have had significant past work and drilling, by major operators.



## **Near Proven Gold Producers**

In close proximity to operating and past producing gold mines.



## **Data-Driven Target Selection**

Using a proprietary claim records database to find data rich environments for acquisition; staking was not based on geological theories.



## **Cost-Efficient Direct Staking**

And avoid costly option payments, work commitments, and NSRs by staking ground directly.

# Our Business Plan.

## Multiple Paths to Discovery.

---

- ★ As Nevada's largest junior claim holder, Made in America Gold will rely on multiple avenues for advancement, allowing for exploration of several projects simultaneously.
- ★ This increases the likelihood of success, while maximizing dollars put in the ground and minimizing dilution for shareholders.

### Direct Exploration

---



Made in America Gold is advancing all properties through baseline exploration and reserves the right to drill a target, retaining 100% of any future discovery.

### Joint Venture

---



The Company is actively seeking to partner with major mining outfits through an exploration earn-in agreement, which would forgo the need to raise exploration capital while still benefiting from a discovery.

### Option Agreement

---



The Company may receive ongoing lease payments in the form of cash, shares, and/or advanced royalties while also retaining a Net Smelter Royalty (NSR).

### Spinouts

---



As Palisades has successfully done with New Found Gold and Nevada King Gold, a property from the Made in America portfolio may be separated into a dedicated vehicle to enhance shareholder value.

# Meet the Team



**Justin Daley**  
M. Sc, P. Geo

Chief Executive Officer



Professional Geologist with over 15 years of global experience in greenfield mineral exploration, across North and South America and Turkey.

Former CEO and founding geologist of VR Resources Ltd., a leading junior exploration company focused on prospect generation and early stage gold and critical metals in Nevada over the past eight years.

A leader in big data digital transformation in business, studying AI/ML at Harvard Business School and the School of Applied Science, specializing in Business Analytics.



**Collin Kettell**

Founder & Major Shareholder



Founder of New Found Gold Corp. (NYSE:NFGC), Palisades Goldcorp Ltd. (TSX-V:PALI), Nevada King Gold Corp. (TSX:NKG), and Made in America Gold Corp. As an active participant in the resource sector and a company builder, he has raised over \$500-million for mineral exploration and project development.

Mr. Kettell's approach combines hands-on leadership with a long-term focus on discovering mineral deposits in North America. He's recognized for his ability to navigate capital markets, secure financing, and assemble skilled teams – skills that have fueled his track record of turning exploration projects into valuable assets.



**Calvin Herron**  
P. Geo

Co-Founder & Geologist



President of Quest Geological Consultants, a geo-consultancy group focused on minerals exploration in North America.

Over 40 years experience in the evaluation, design, and management of base and precious metals exploration projects in the United States and Asia. M.A. in Geology from California State University (1981); Professional Geoscientist (P. Geo) registered in Ontario, Canada with APGO.



**Geoff Sterling**  
B. Sc, Geo. Eng.

Lead Geologist



Graduated from the Colorado School of Mines with a B.Sc. in Geological Engineering with a focus on mineral exploration.

Over 15 years of exploration experience on base and precious metals projects across the western United States, Japan, and Western Australia.

Experience ranges from early-stage reconnaissance work to advanced drill programs, including data and project management, with a concentration on low-sulfidation epithermal and Carlin-type gold deposits.

# Ten District Scale Properties

Click property name to see project page

## 10X THE OPPORTUNITY

### Buffalo Valley p.13

Unexplored covered area on Cortez trend, adjacent to Marigold, Phoenix and McCoy-Cove Gold Mines.

### Mill Creek p.14

Basement high east of Cove-McCoy, with structural and magnetic targets.

### Horse Mountain p.15

Significant gold hits in lower plate adjacent to Nevada Gold Mines' Swift JV.

### Cedars p.19

Historical 600k oz Au resource surrounded by Made in America claims.

### Carico Lake p.18

Caldera-hosted gold unconformity target with extensive historic drilling.

### South Cortez p.20

Last untested section of the >50Moz Cortez-Fourmile trend consolidated for modern exploration.

### Iron Point p.12

Carlin-type gold confirmed in Lower Plate; large-scale untapped system at intersection of Battle Mountain and Getchell trends.

### Lewis p.16

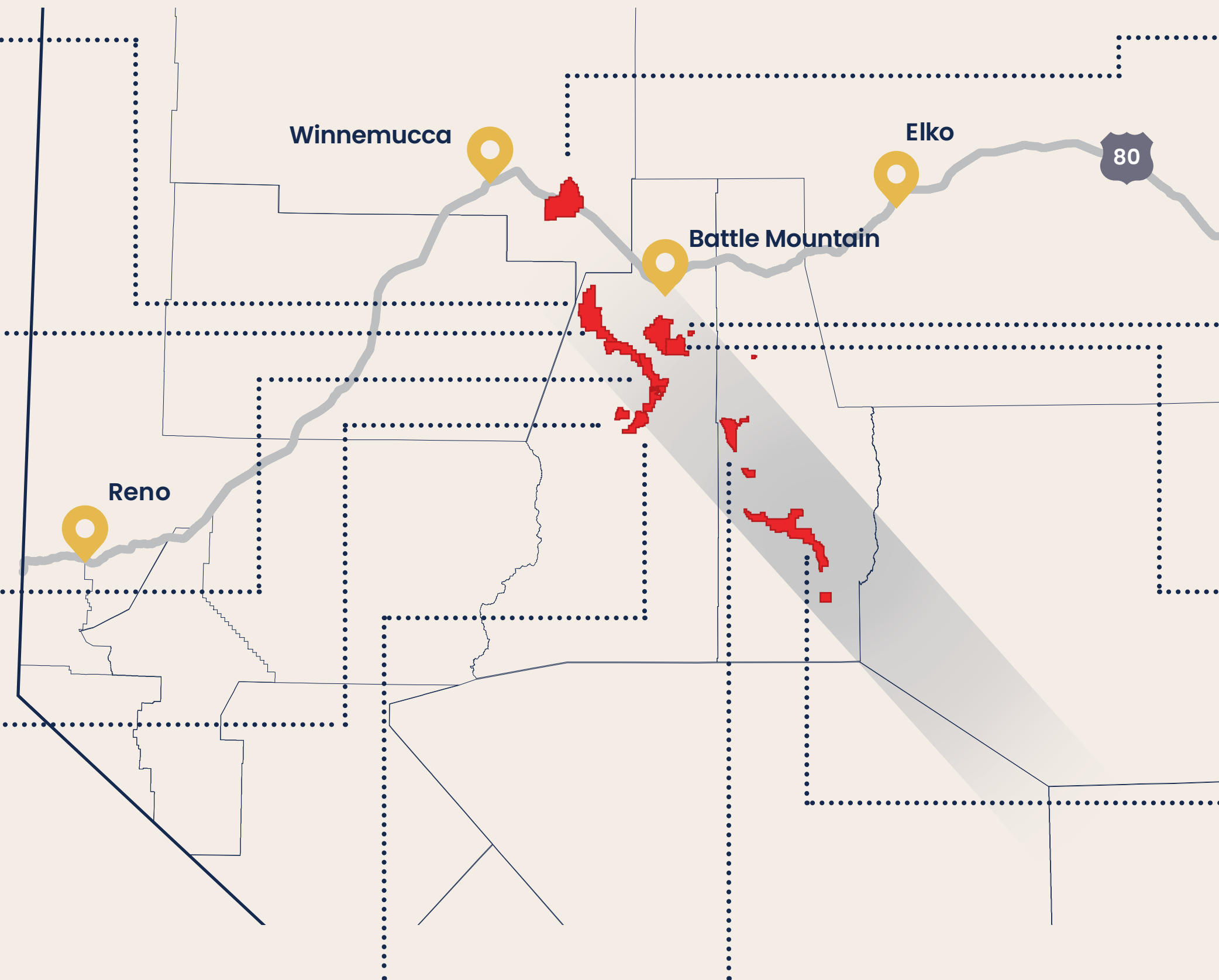
High-grade gold intersections in Upper Plate host with untested caldera structures below.

### Hilltop South p.17

Bounding the 2M oz Hilltop deposit, strong trace element vectors.

### Kobeh Valley p.21

150km<sup>2</sup> land package beside Ruby Hill and Gold Bar – prime Carlin targets.



# Iron Point



**1,265** lode claims on BLM land

**4** patented lode claims

**92.2** km<sup>2</sup>

## Target

Twin Creeks-Turquoise Ridge type sediment hosted gold deposit in Lower Plate carbonate rocks below the Roberts Mountain Thrust, as well as Preble or Lone Tree type sediment-hosted gold deposit within the lower plate of the Golconda Thrust.

## Historic / Nearby Production

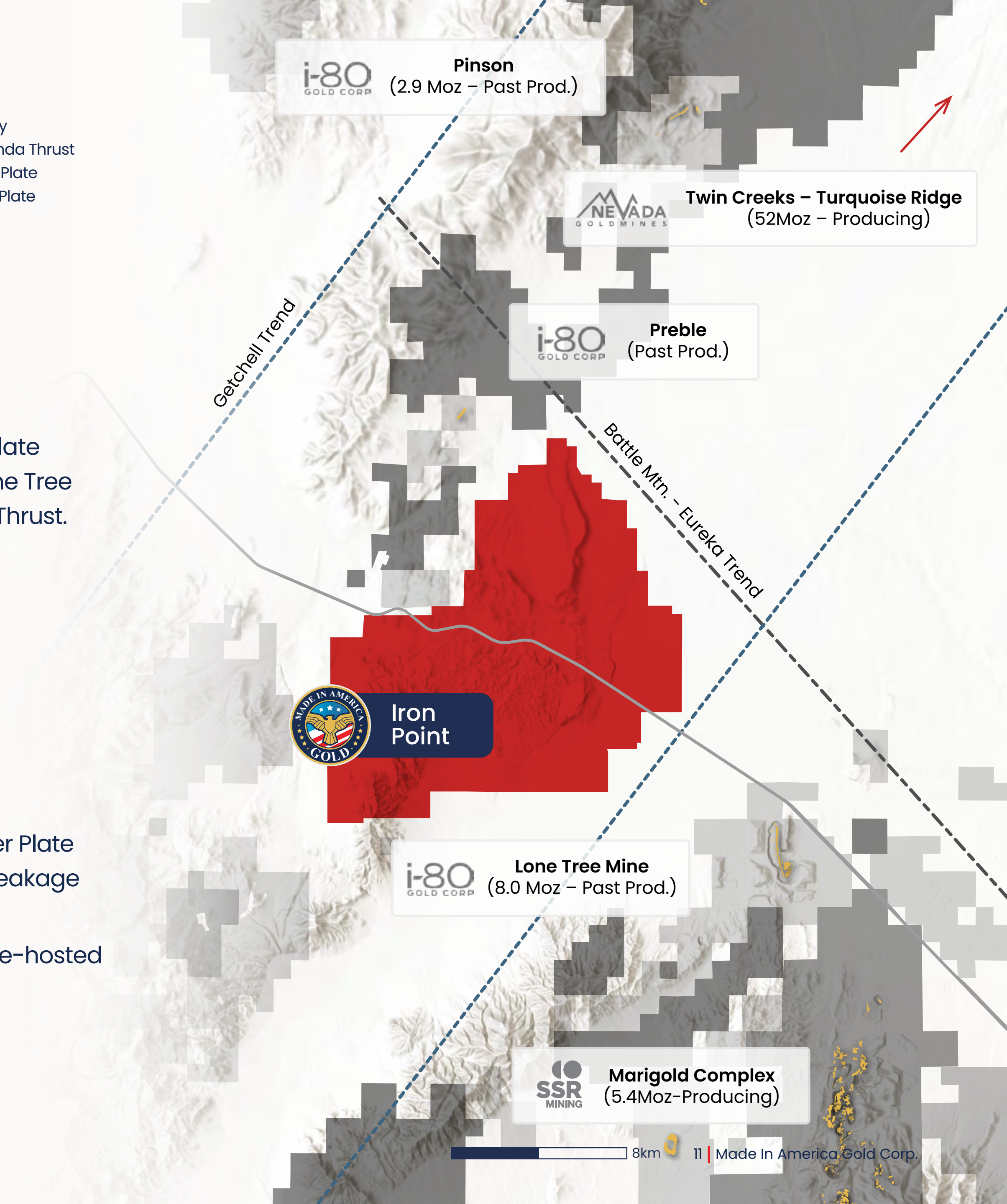
- Located 35km east of Winnemucca Nevada, at the intersection of the prolific Battle Mountain-Eureka and Getchell-Twin Creeks gold trends.
- 25km south of NGM's Twin Creeks-Turquoise Ridge Complex (combined 52M oz Au).
- 8km northwest of i-80 Gold's Lone Tree (8M oz Au).

## Outlook

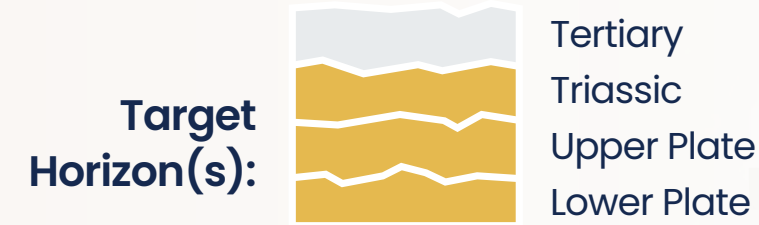
Drilling has intersected multiple zones of gold mineralization hosted in Upper Plate siliciclastic rocks. These shallow lower-grade intercepts are interpreted as leakage from a larger Carlin-type system at depth.

The project remains largely unexplored at depth for a Lower Plate carbonate-hosted gold system. IP22-005: 9.2m @ 1.04 g/t Au from 675.4-684.6m.

## Past Explorers



# Buffalo Valley



**932** lode claims on BLM land

**72** km<sup>2</sup>

✓ A commanding land position in this portion of the district

## Target

Carlin-style gold systems similar to Marigold, Phoenix or Cove-McCoy, hosted on strong gravity and magnetic structural trends.

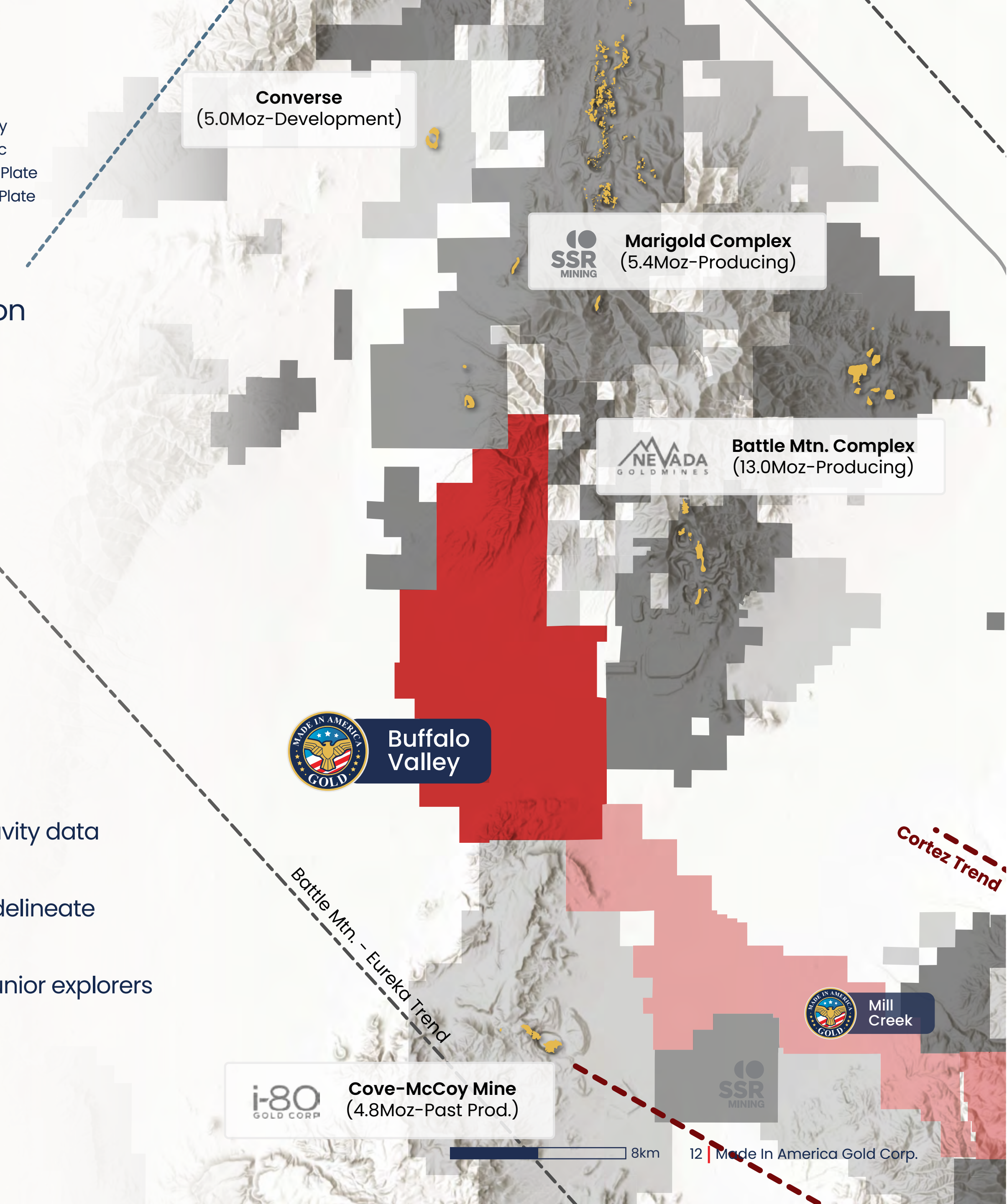
## Historic / Nearby Production

- Adjoins south margin of SSR Mining's Marigold Complex (12.7M oz Au)
- 1.5km west of NGM's Phoenix Mine (13M oz Au)
- 6km north of i-80 Gold Corp's Cove-McCoy Mine (4M oz Au)
- Major north-south trending structures extend from the Marigold complex deposits onto Made in America Gold claim block.

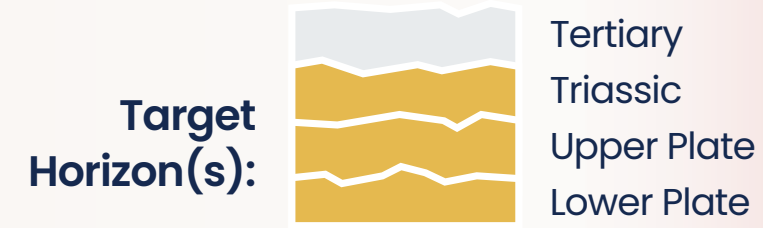
## Outlook

- This target area is largely covered by sand and gravel, which regional gravity data suggests is shallow; geophysics are a valuable tool in this terrain.
- A detailed gravity survey is underway to refine basement geometry and delineate structures that may control mineralization.
- Widespread shallow historical drilling in Upper Plate rocks by major and junior explorers from 1985 to 2007 to provide vectors toward deeper mineralization.

## Past Explorers



# Mill Creek



**863** lode claims on BLM lands

**67.2** km<sup>2</sup>

✓ Nevada King began staking in 2016 to 2019

## Target

Gold skarns hosted in Triassic carbonates above the RMT, similar to Phoenix and Cove-McCoy, Upper Plate-hosted Carlin-style gold systems like Marigold and Lone Tree, and Lower Plate systems like Pipeline.

## Historic / Nearby Production

4km east and north of i-80's McCoy-Cove Mine (4M oz Au) a gold skarn system hosted in Triassic carbonates, uniquely situated above the Roberts Mtn Thrust.

Adjacent to Mountain Springs barite mine, a strong indicator for a nearby Carlin-type deposit.

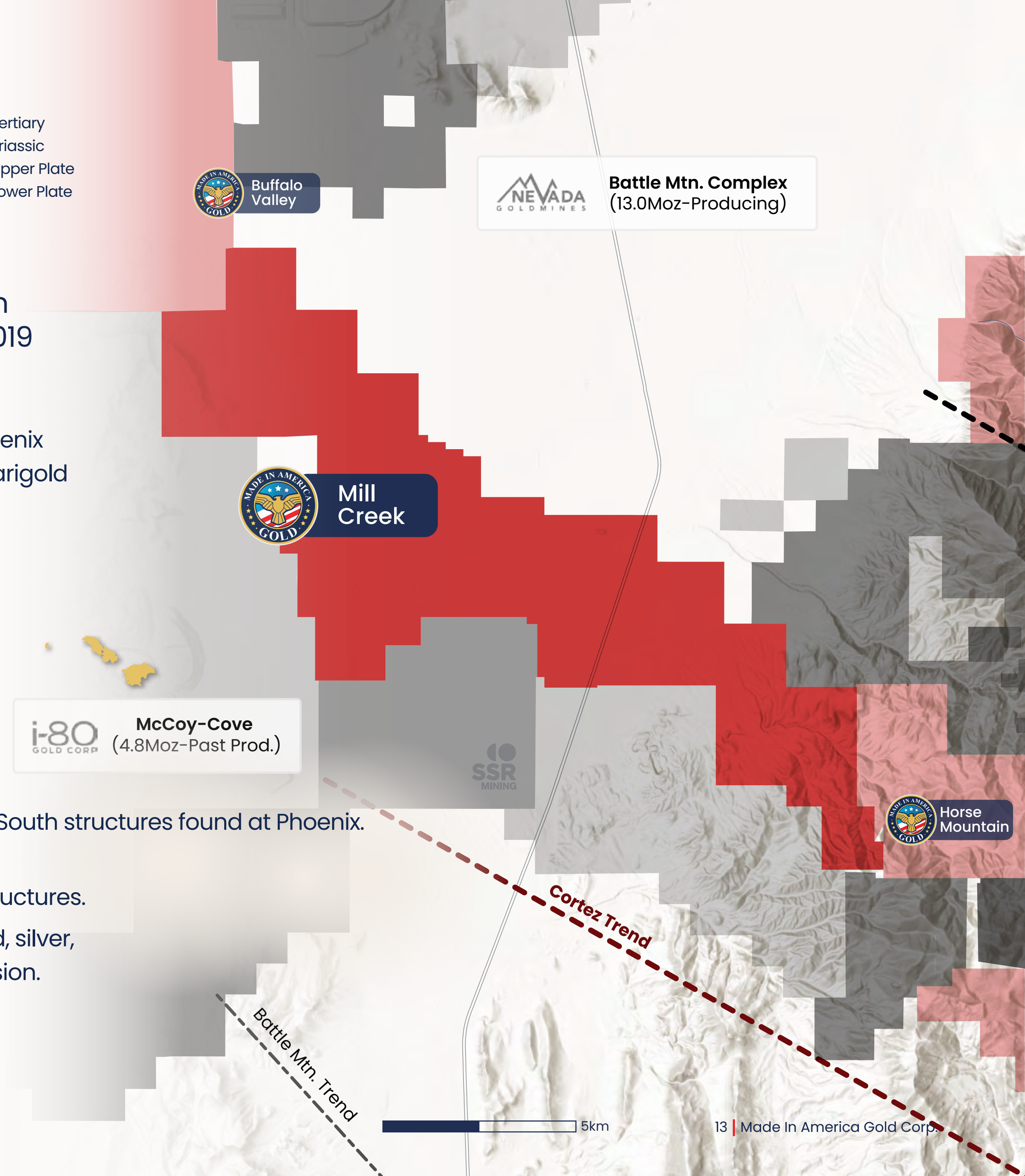
## Outlook

At the intersection of the Cortez Structural Zone and mineralized North-South structures found at Phoenix.

Detailed gravity surveys with 200m station spacing completed in 2024 show shallow depth to the target host rock and delineate controlling structures.

Ionic Leach™ soil survey underway to test for upward movement of gold, silver, and copper around a large magnetic body inferred as an Eocene intrusion.

## Past Explorers



5km

# Horse Mountain



**685** lode claims on BLM fee lands

**57.2** km<sup>2</sup>

**10** km west of the Gold Acres / Pipeline Complex (22M oz Au)

## Target

Sediment-hosted gold exploration targets in upper and lower plate rocks. A database of 182 holes drilled since 1973, with gold intercepts reported in Upper and Lower Plate carbonates.

## Nearby JV Activity

Adjoins Ridgeline Minerals/Nevada Gold Mines Swift Project JV (★) with:

- \$30M Earn-In Agreement announced September 2021, \$10M to date.
- Widespread historical drilling shows gold mineralization trends southward from Nevada Gold Mines' claims onto Made in America Gold ground.

Riley Gold Corp / Kinross PWC Project JV with \$20M Earn-In:

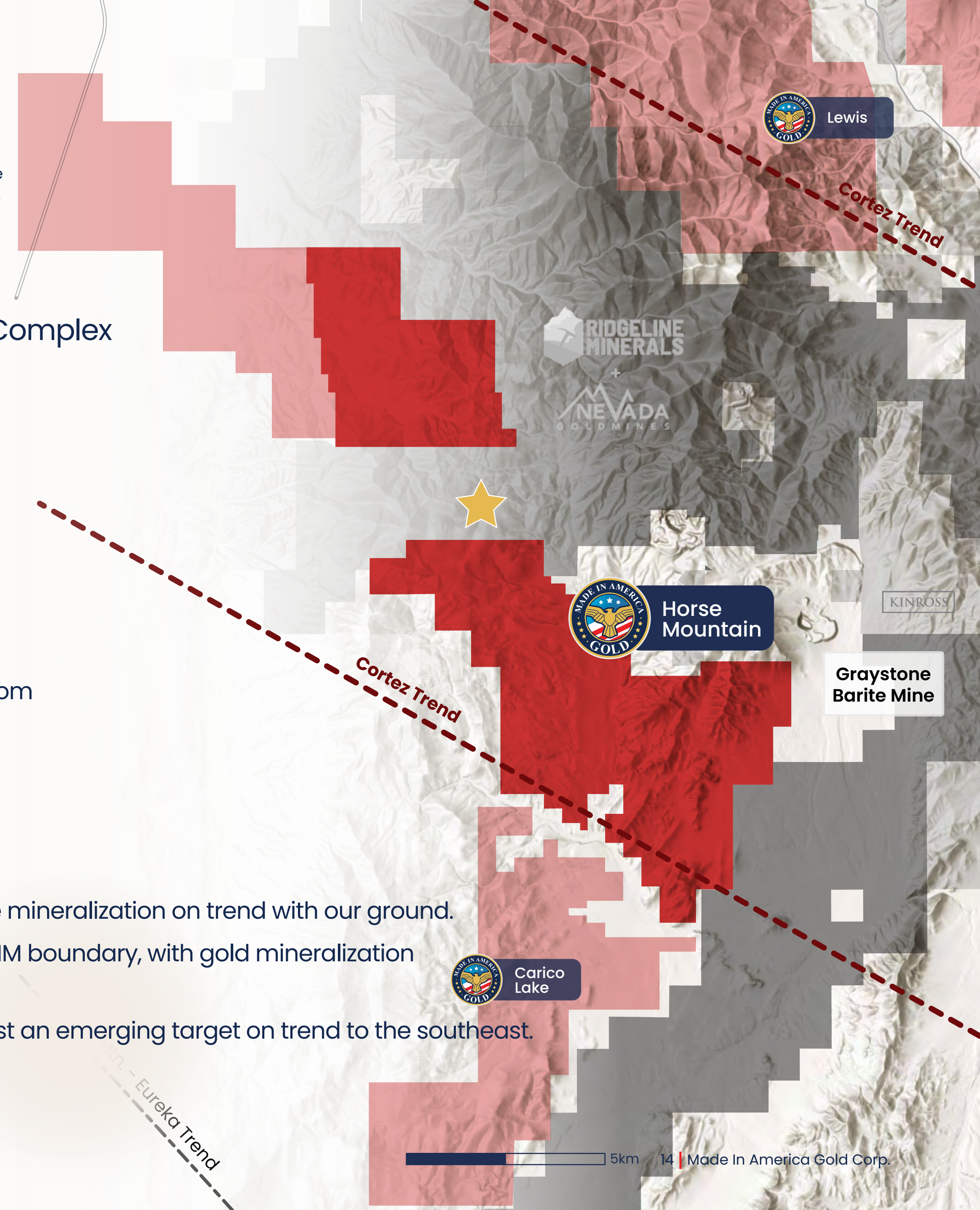
- Agreement announced March 2024
- Drill program commenced July 2024 and in June 2025

## Outlook

Both NGM and Kinross have recently been successful in identifying Carlin-type mineralization on trend with our ground. NGM's planned and ongoing drilling at Swift are as little as 200m north of the HM boundary, with gold mineralization increasing in grade and shallowing significantly towards MIAG's ground.

New airborne hyperspectral alteration mapping and soil geochemistry suggest an emerging target on trend to the southeast.

## Past Explorers



# Lewis



**758** lode claims on BLM fee lands

**20** patented claims

**59.5** km<sup>2</sup>

**21** km south of Battle Mountain, Nevada

## Target

The last untested gold district in the heart of elephant country. Widespread Upper Plate mineralization similar to the Hilltop gold deposit to the east. Potential at depth for an intrusion-related gold-copper skarn, akin to Phoenix and Cove-McCoy gold mines to the west.

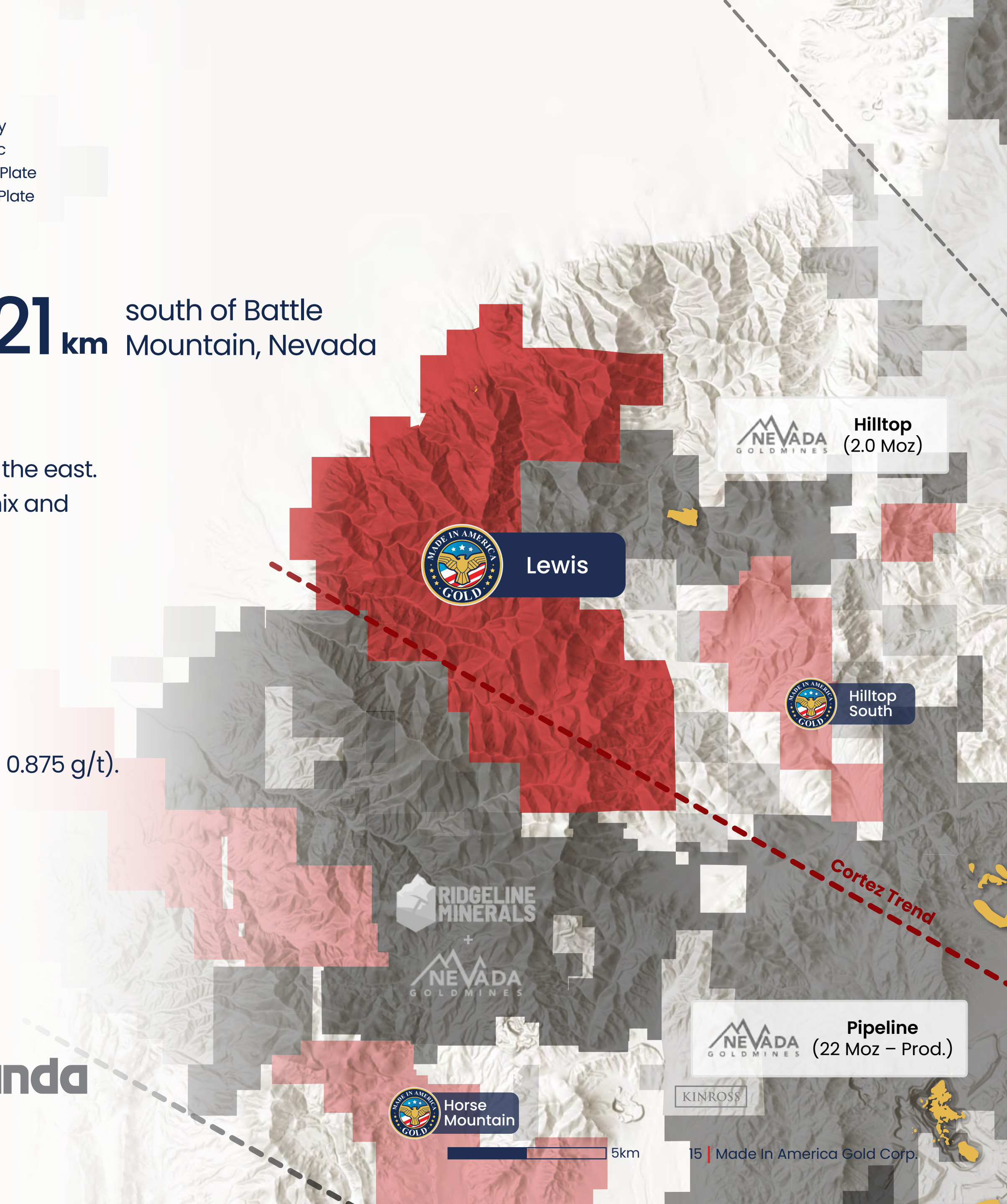
## Historic / Nearby Production

- Underground operations at Betty O’Neal Mine and adjacent tunnels from 1880–1928 reported 5M oz Ag and 20,000 oz Au.
- St. George Metals in 1986–1990 identified a low-grade open-pit resource (NI43-101 non-compliant) in two areas totaling 65,000 oz Au.
- Adjacent to and on trend with NGM’s Hilltop Deposit (reported 2M oz Au @ 0.875 g/t).

## Outlook

Nevada King’s LS21-015 intercepted 83.9m of 1.04 g/t Au, over two zones including 15.2m of 1.55 g/t Au and 62.5m of 1.02 g/t. These shallow higher-grade intercepts are interpreted as leakage from a larger carlin-type system at depth.

## Past Explorers



# Hilltop South



**241** claims staked beginning in 2018 on BLM land     **18.8** km<sup>2</sup>     **29** km southeast of Battle Mountain, Nevada

## Target

Upper Plate distal sediment hosted gold along the southeastern extension of NGM's Hilltop deposit, as leakage from a larger Lower Plate Carlin-style target.

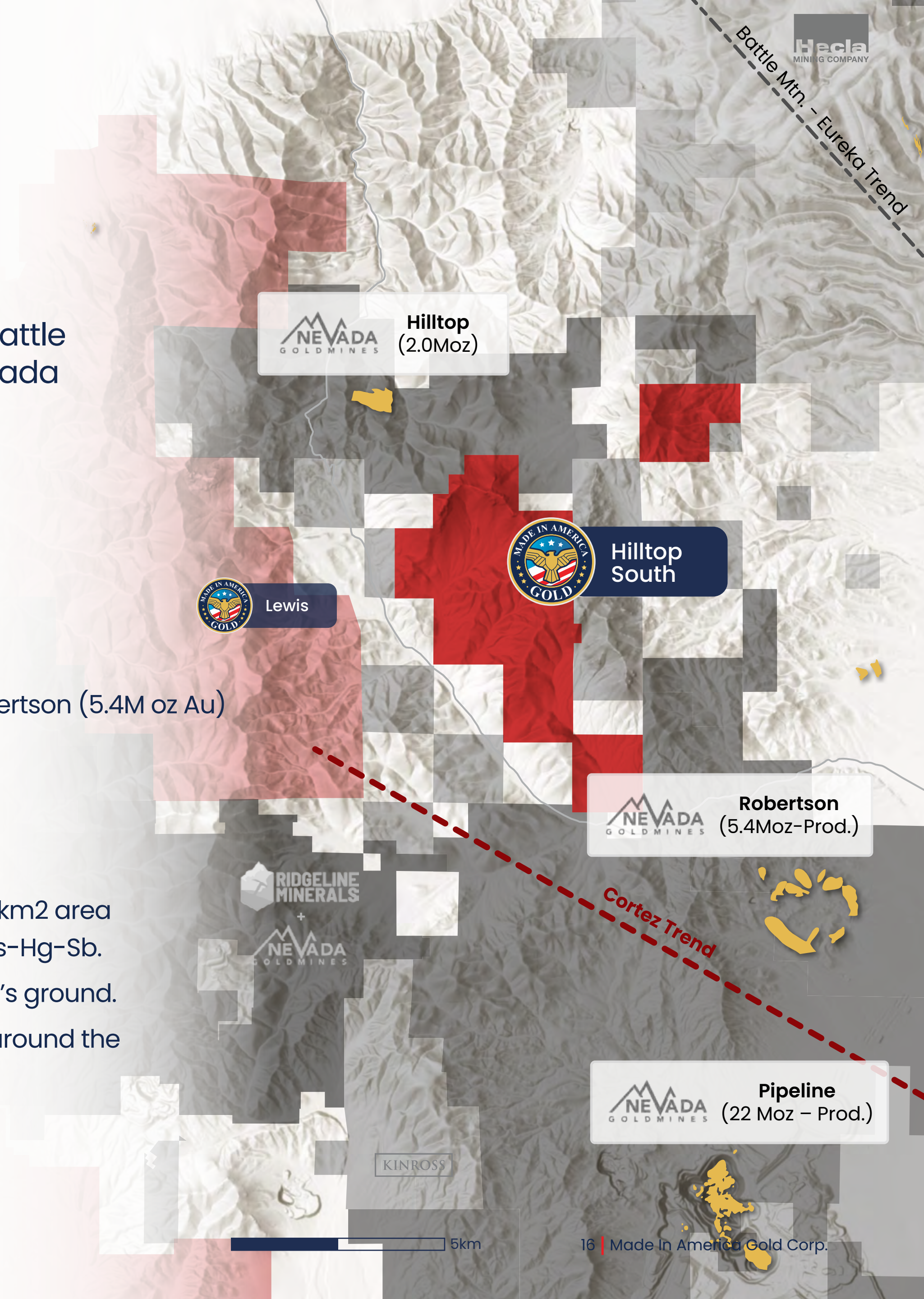
## Historic / Nearby Production

- NGM's Hilltop deposit (reported 2M+ oz Au)
- Historic Gray Eagle underground gold mine, intrusion-related similar to the nearby Robertson (5.4M oz Au)
- 6km north of i-80 Gold Corp's Cove-McCoy Mine (4M oz Au)
- Major north-south trending structures extend from the Marigold complex deposits
- onto Made in America Gold claim block.

## Outlook

Rock samples collected by Made in America Gold in altered Upper Plate rocks across a 6km<sup>2</sup> area range in gold values from <0.005 to 0.295 g/t Au and are accompanied by anomalous As-Hg-Sb. Potential for extending NGM's Hilltop deposit to the southeast onto Made in America Gold's ground. Widespread gold in soil anomalies indicate potential for a sediment-hosted Au deposit around the Eocene age stock centered on the Historic Gray Eagle gold mine.

## Past Explorers



# Carico Lake



**823** lode claims on BLM lands

**68.8** km<sup>2</sup>

✓ Nevada King began staking in 2016 to 2019

## Target

Caldera hosted epithermal and Carlin-type gold mineralization at the contact between Eocene Caetano tuffs and basement carbonate rocks, similar to the 1.1Moz deposit at Nevada King Gold's Atlanta Mine Project.

## Outlook

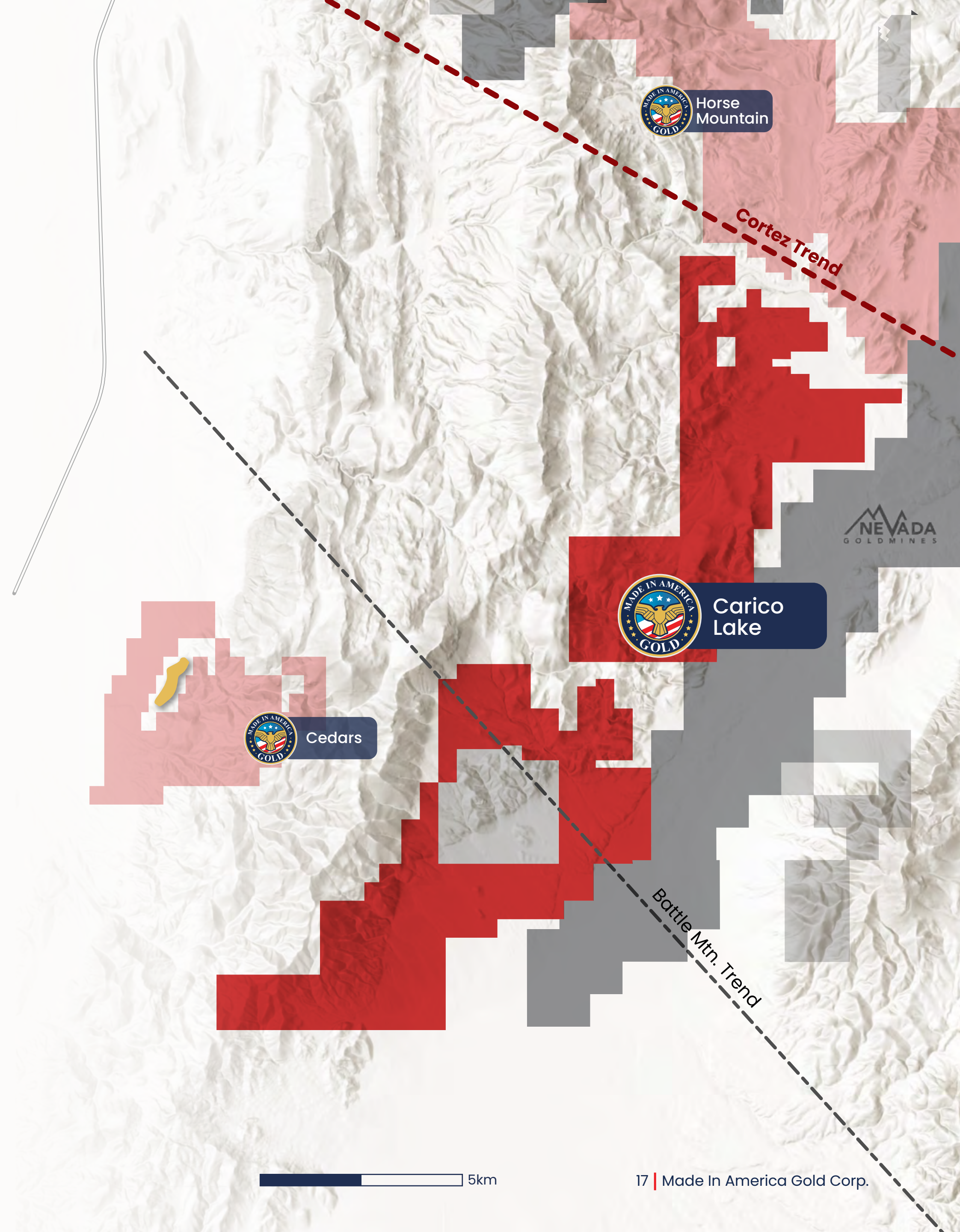
Claim blocks straddle a NE-trending gravity high that heads towards the Horse Mountain Project. Intersection of NE-trending structures and WNW trending Caetano Caldera margin is an attractive exploration target.

Widespread historical drilling by numerous major and junior explorers during the period 1981-2002 tested siliciclastic and carbonate lithotypes in the Upper Plate Roberts Mountain and Upper Plate Golconda assemblages.

- Several holes hit strongly anomalous gold mineralization.

Large region hosting anomalous Au-As-Hg values in caldera volcanics and at Upper Plate unconformity.

## Past Explorers



# Cedars



**200** lode claims on BLM lands

**16.7** km<sup>2</sup>

✓ Staked in 2019 and surrounding the Iron Butte-Cedars resource.

## Target

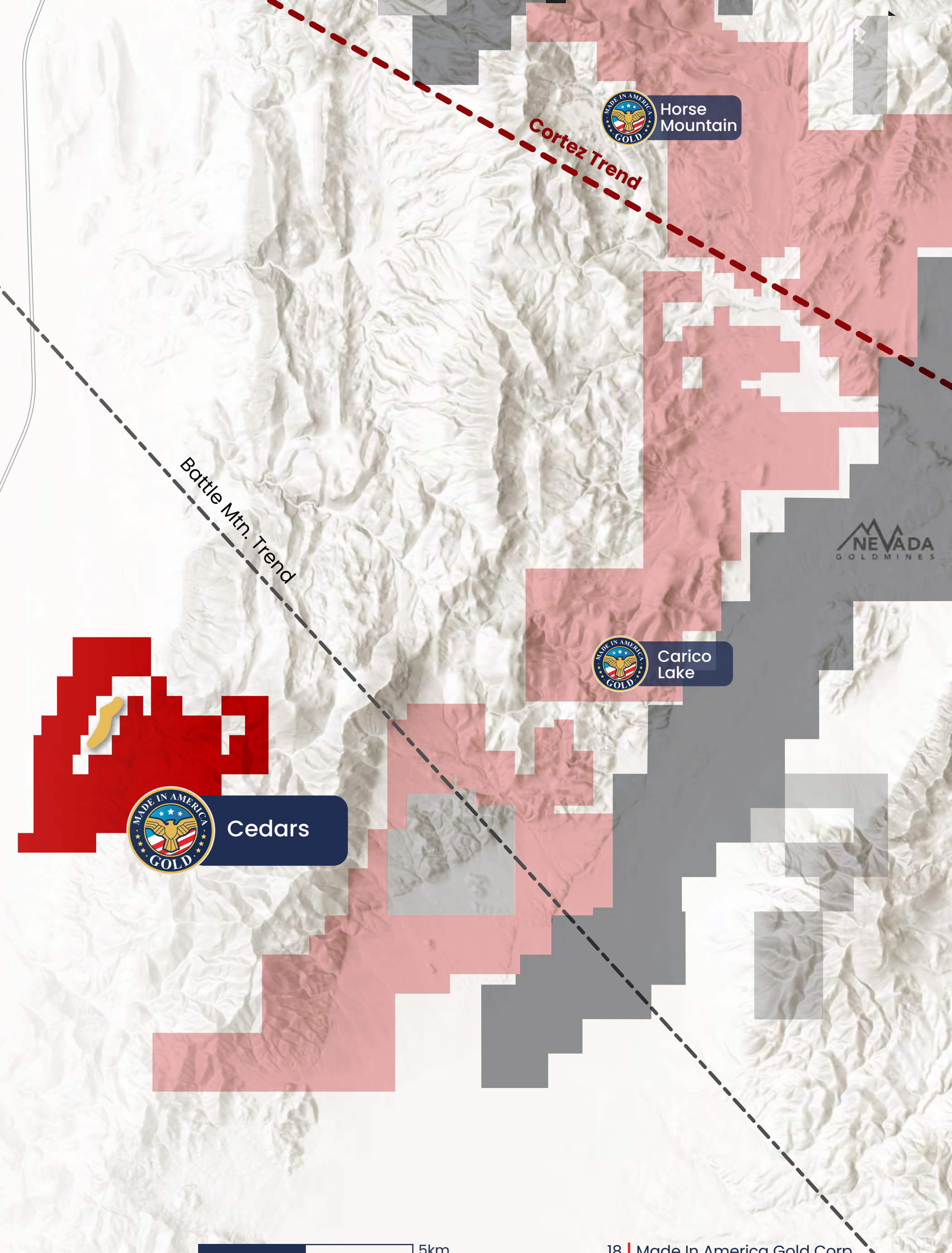
Surrounding a 600koz Carlin-type gold deposit within the Golconda Thrust, similar to the Preble or Lone Tree deposits, with potential for Lower plate gold mineralization on the margin of the Caetano Caldera.

## Outlook

The latest resource calculation in 2010 showed 606,186 Oz gold at an average grade of 0.617 g/t Au and over 10 Moz silver. This is a historic estimate by NI43-101 standards and based on drilling by Chevron. The higher grade > 0.5 g/t Au portion of the deposit, occurs at and near surface.

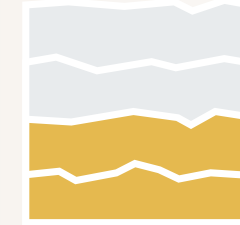
The resource zone hosts strong silica veining and flooding within a large alteration halo typical of Caldera related epithermal or Carlin-type systems. Extensive gold and trace element anomalies continue onto Made in America Gold claims on parallel trends and WNW cross structures.

Past Explorers



# South Cortez/South Tonkin

Target Horizon(s):



Tertiary  
Triassic  
Upper Plate  
Lower Plate

**933** lode claims in 2 contiguous blocks on BLM land **78** km<sup>2</sup> **6** km South of Goldrush/Fourmile

✓ Acquired Undercover Gold in 2025 from NewQuest Capital.

## Target

Classic Carlin-type gold mineralization in Lower Plate of Robert's Mountain thrust related to Eocene magmatism on trend with Cortez Hills and Goldrush/Fourmile to north.

## Historic / Nearby Production

Cortez is one of the largest gold-producing districts in the world, with multiple past producers, active mines and several new discoveries within 20km radius.

- >50M ounces of gold endowment
- Multiple >10M ounce gold deposits

## Outlook

Large volume of existing data including gravity, magnetics, CSAMT, seismic, mapping, surface sampling and historical drilling.

Favorable lower-plate host rock stratigraphy has been drilled at < 400 m depth in historic drilling in center of South Cortez.

Limited historic drilling reached target stratigraphy, especially relative to neighboring land packages controlled by majors. Vast majority of ground has not been explored.

## Past Explorers



BARRICK

noranda

McEWEN MINING



**Cortez Hills**  
(21.7 Moz - Prod.)



**Pipeline**  
(22 Moz - Prod.)



**Goldrush/Fourmile**  
(23 Moz - Production/Develop.)



**Tonkin Springs**  
(1.5 Moz - Past Production)



**South Cortez**



**South Tonkin**



**Gold Bar Complex**  
(2.0 Moz - Producing)

Battle Mtn - Eureka Trend



# Kobeh Valley

**1,882** lode claims in 3 contiguous blocks on BLM land

**13 km** west-northwest of Eureka, NV

**157.4 km<sup>2</sup>**

**50 km** south-east of the Cortez Mine

## Target

Sediment-hosted gold exploration targets in lower plate rocks within south-central portion of Battle Mountain Trend between Cortez and Eureka.

## Historic / Nearby Production

- Bounds the western margin of I-80 Gold's Ruby Hill Mine property (7.4M oz Au).
- Also bounds southern margin of McEwen Mining's Gold Bar mining complex, with reported M+I gold resource of 30M tons grading 0.92 g/t Au for 819,000oz (2019 estimate).

## Outlook

This region is largely covered by alluvium which gravity data suggests is shallow, with mineralization trending onto Made in America Gold's large claim block along several north-south structures.

Favorable environment for sediment-hosted gold deposit hosted in Lower Plate carbonates given its proximity to McEwen Mining's large Gold Bar complex.

## Past Explorers

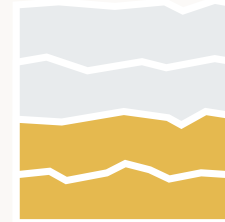
**Newmont**

**BARRICK**

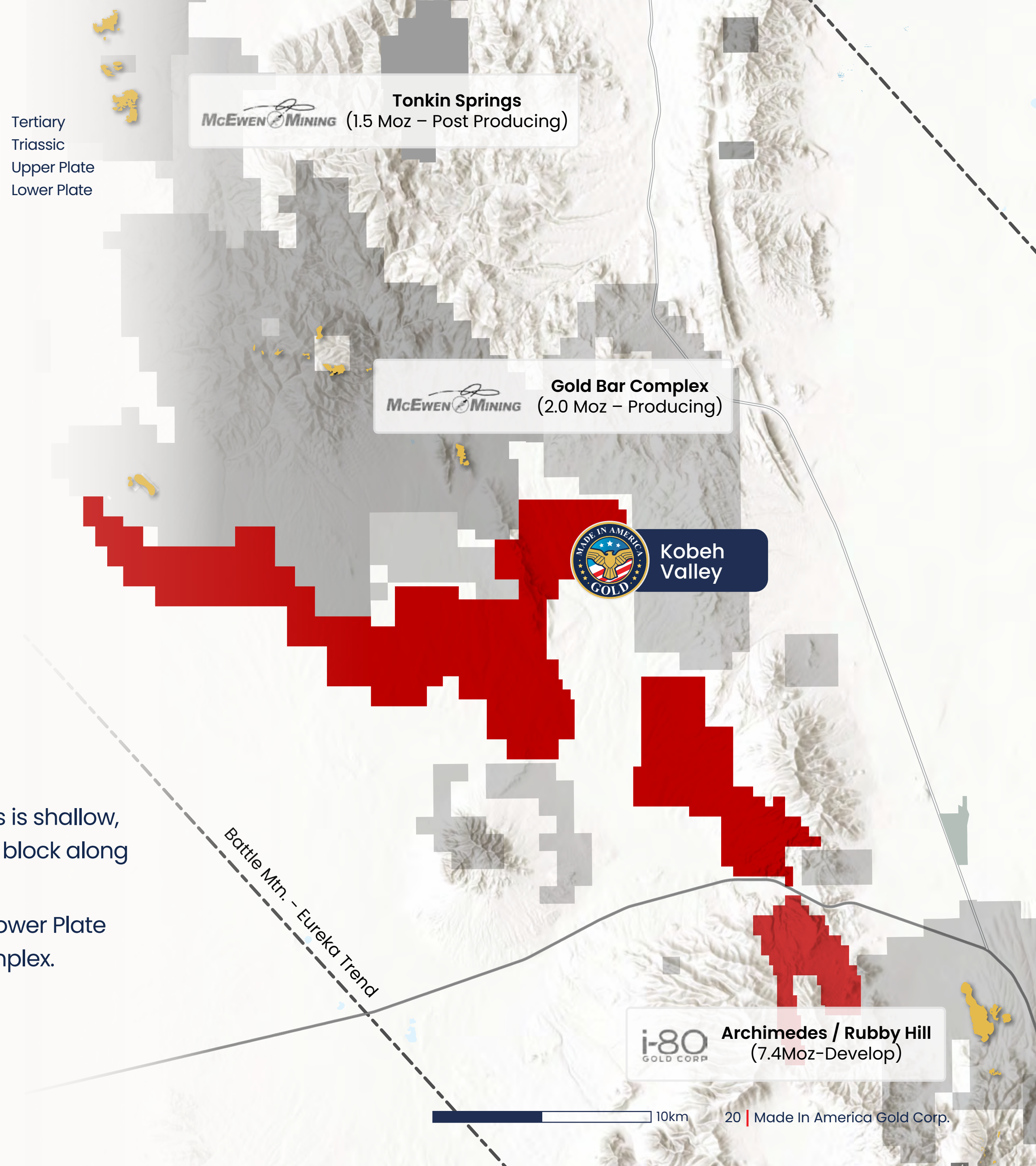
**RioTinto**



Target Horizon(s):



Tertiary  
Triassic  
Upper Plate  
Lower Plate



# Undercover Gold Acquisition A Strategic Consolidation

## Post Transaction Ownership



**90%**  
**10%**



**Undercover Gold Acquisition**  
**Newquest Capital Group**



## Contributed Mineral Tenure

<b>Iron Point</b> 1,270 claims	<b>Kobehh Valley</b> 1,882 claims		<b>Mill Creek</b> 847 claims
	<b>Horse Mountain</b> 697 claims	<b>Buffalo Valley</b> 931 claims	<b>Carico Lake</b> 847 claims
<b>Lewis</b> 772 claims	<b>Cedars</b> 200 claims	<b>Hilitop South</b> 241 claims	<b>South Cortez/South Tonkin</b> 933 claims

**89%** **Palisades Goldcorp**

**11%** **Newquest Capital Group**

- ★ Made in America Gold announced the acquisition of Undercover Gold in Nov. 2025. Palisades retains 90% ownership of MIAG post-transaction.
- ★ Adds ~73 km<sup>2</sup> with addition of South Cortez and South Tonkin to the portfolio, bringing total to over 800 km<sup>2</sup>.
- ★ Consolidation strengthens Made in America Gold's footprint and enhances both scale and optionality.
- ★ Technical team and strategic backing from NewQuest to help unlock full potential across the portfolio.

# Drill, Baby, Drill.

- ★ Made in America believes in the adage that drilling is where discoveries are made. With an unmatched land position, nestled amongst America's largest mines, we are well poised for success.
- ★ Management has been directly responsible for financing and conducting over **750,000m<sup>1</sup>** of exploration drilling in the past five years, leading to multiple economic studies.

<sup>1</sup>750,000m of combined drilling conducted at New Found's Queensway Project and Nevada King's Atlanta Project.



**“The way to make a discovery is to drill a lot of holes.”**

**Robert Friedland**

Founder & Chairman,  
Ivanhoe Group of Companies

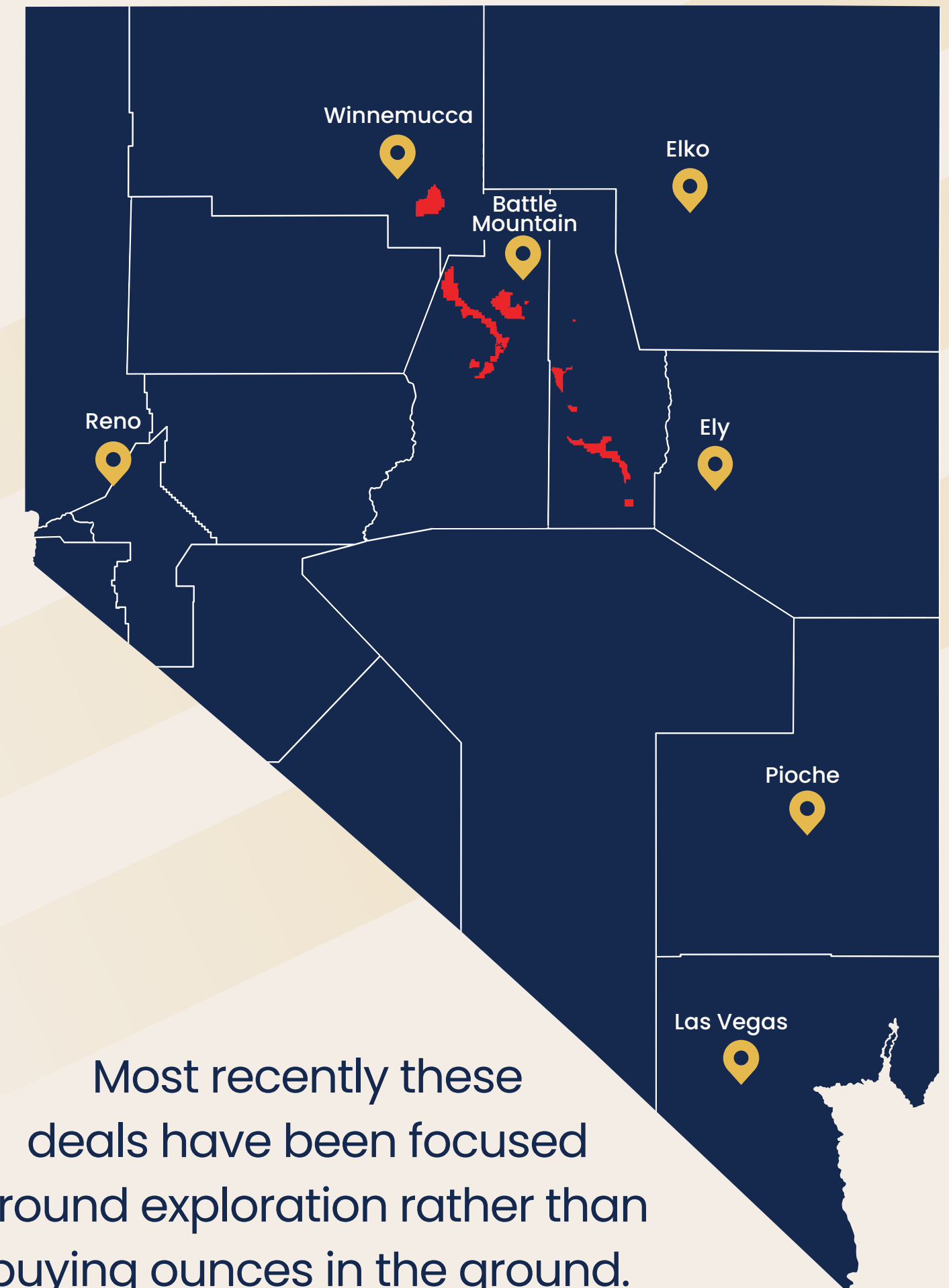
# The Best State for Mining in the US is Getting Better

- ★ Nevada was ranked the #1 mining jurisdiction in 2022 and the #2 mining jurisdiction in 2023 and 2024 for investment attractiveness by the Fraser Institute.
- ★ Permitting mines in the US is getting faster and more transparent with the recent Executive Orders expediting permitting for projects of certain minerals, including gold.
- ★ Size Matters – Nevada is one of the most endowed gold regions in the world and is host to numerous elephant size gold deposits.
- ★ Nevada is one of the most highly sought after jurisdictions and has been a hotbed for M&A activity. A high-grade discovery in Nevada is a hot commodity.

Several major and mid-tier mining companies have entered Nevada since 2020. This is exactly the environment Nevada King was built for.



Most recently these deals have been focused around exploration rather than buying ounces in the ground.



**“Prospect generators are arithmetically the best way to speculate in the exploration business.**

**The pay-off is unassailably better than the industry as a whole.”**

**Rick Rule**

Resource Investor & Founder, Sprott Global Companies





For more information please contact  
**[Justin@MadeinAmericaGold.com](mailto:Justin@MadeinAmericaGold.com)**