AMERICA'S BIGGEST PROSPECT GENERATOR [1]

MADE IN AMERICA GOLD

AUGUST 2026

[1] Based on cumulative unpatented mining claim count in the USA among publicly listed junior exploration companies, sourced from U.S. Bureau of Land Management LR2000 records as of Sept 1 2025.

Disclaimer and Cautionary Notes

Certain statements in this presentation constitute forward looking information within the meaning of applicable securities laws. These statements relate to future events or Made in America Gold Corp. ("Made in America Gold", "MIAG" or "the Company") future performance, business prospects or opportunities. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but no always, using words or phrases such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "outlook" and similar expressions) are not statements of historical fact and may be forward looking information.

Forward looking information in this presentation includes, but is not limited to, statements with respect to the Company's future plans to acquire additional targets or properties including equity positions with partners, enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, achieve an income stream which would permit it to pay a dividend on its outstanding shares, the timing and amount of future exploration and expenditures and the possible results of such exploration.

Forward looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking information. Such risks include, among others, the risk that the Company will not be successful in completing additional acquisitions, risks relating to the results of exploration activities and risks relating to the ability of the Company to enter into joint venture, earn-in, royalty or streaming structure agreements, or dispose of properties, future prices of mineral resources; accidents, labor disputes and other risks of the mining industry including continued community and government support of the Company's projects. The Company believes that the

expectations reflected in such forward looking information are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking information should not be unduly relied upon. These statements speak only as of the date of this presentation. The Company does not intend, and does not assume any obligation, to update any forward-looking information except as required by law.

The scientific and technical information in this presentation has been reviewed and approved by Justin Daley, a Qualified Person for purposes of National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

The Made in America Gold Portfolio

10

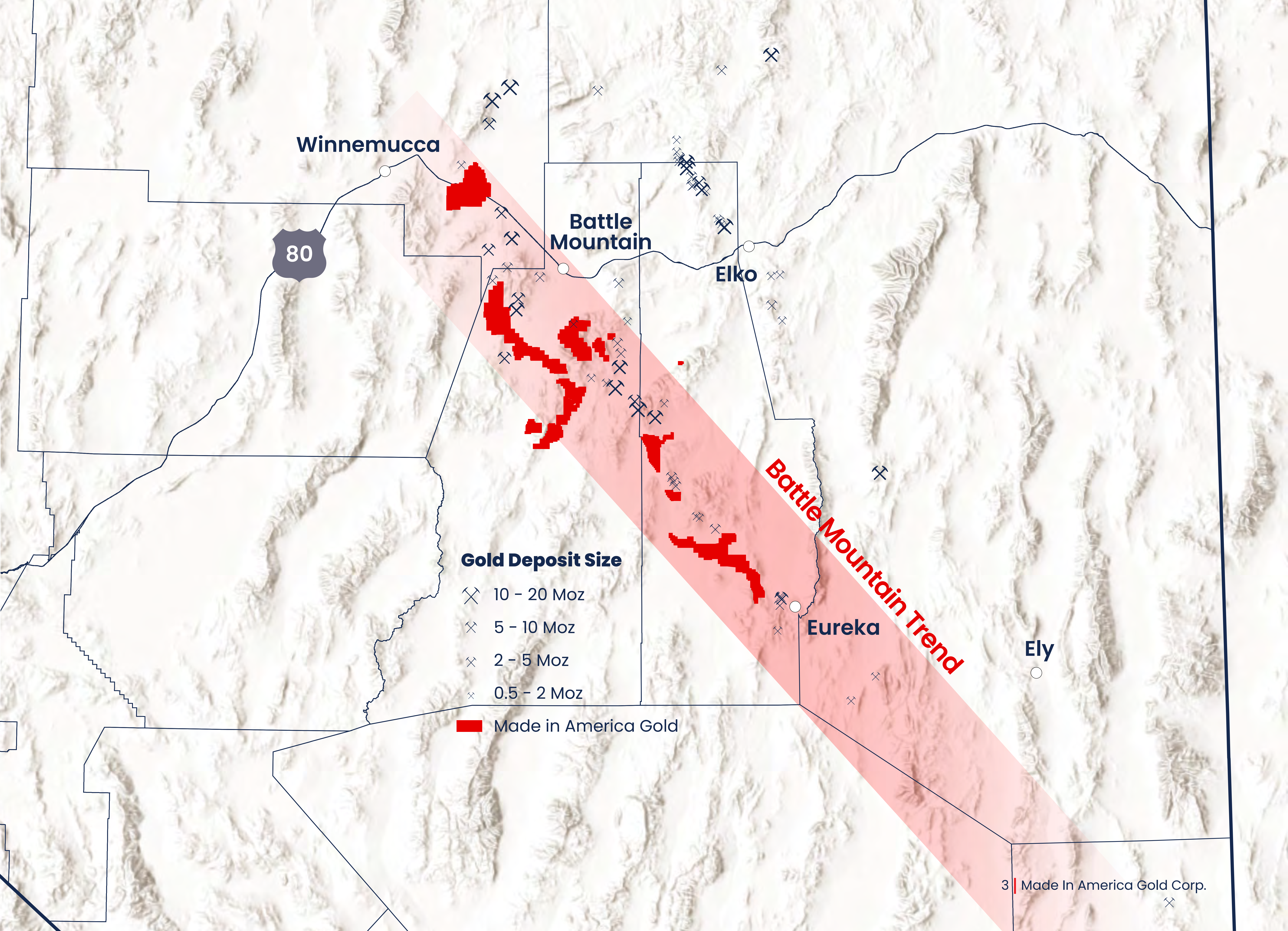
District Size Projects

Through staking, the Company has established the largest junior landholding in Nevada and in North America.

100%

within America's Most Prolific Gold Trend

The Company is primarily focused within the best-endowed districts in North America, in the Battle Mountain and Carlin Trend.

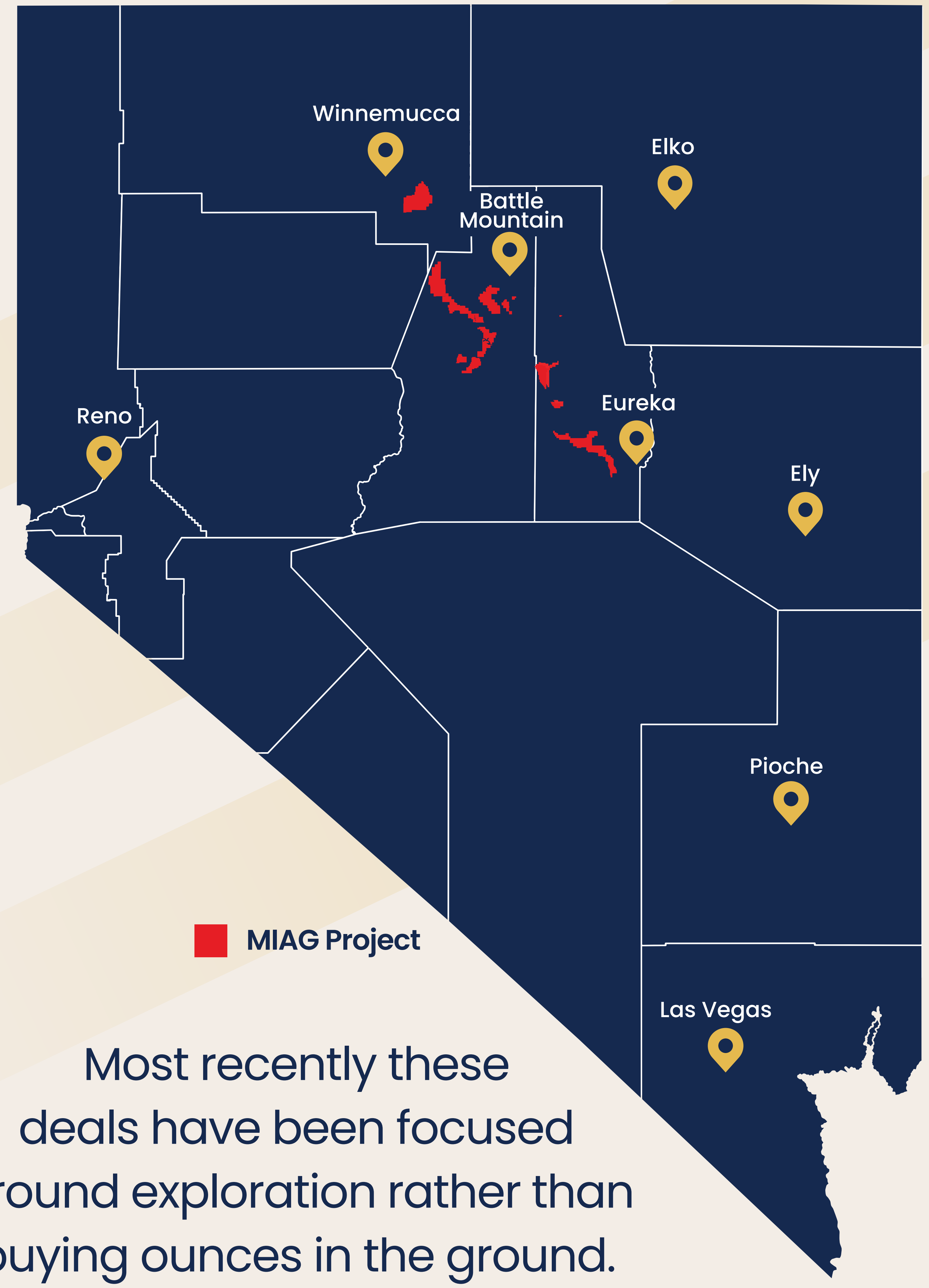


The #1 Mining Jurisdiction in the World

- ★ Nevada accounted for over 70% of US gold production in 2025[1], a testament to the vast gold endowment and robust mining ecosystem of the state.
- ★ Nevada ranked as the #1 mining jurisdiction in the world for both investment attractiveness and policy by the Fraser Institute in 2025.[2]
- ★ Size Matters – Nevada is one of the most endowed gold regions in the world and is host to numerous Tier-1 gold deposits.
- ★ Nevada is one of the most highly sought after jurisdictions and has been a hotbed for M&A activity. A high-grade discovery in Nevada is a hot commodity.

Several major and mid-tier mining companies have entered Nevada since 2020. This is exactly the environment Made in America Gold was built for.

ORLA MINING · FIRST MAJESTIC SILVER CORP · centerraGOLD · Torex Gold RESOURCES INC. · ANGLOGOLD ASHANTI · OCEANAGOLD



Most recently these deals have been focused around exploration rather than buying ounces in the ground.

[1] Source: U.S. Geological Survey, Mineral Commodity Summaries (2026 edition) and Nevada Division of Minerals.
[2] Source: Fraser Institute, Annual Survey of Mining Companies 2024 (published February 2025)

Why Made in America Gold Stands Out

The Top Mining Jurisdiction

Nevada is ranked as the #1 mining jurisdiction by the Fraser Institute in 2025. The state is one of the most endowed gold regions in the world with fast and transparent permitting.

Exploration at Scale

MIAG controls 10 district scale projects, averaging 65km^2 each. The large portfolio combines several high-quality assets, increasing the odds of a major discovery.

Near Producers & Major Resources

Located in close proximity to operating and past production gold mines and focused on the most prolific mineral trend in Nevada, where Tier 1 deposits are found.

High Quality Projects

Each project was acquired based on significant past exploration work and drilling by major operators, and often during market downturns when ground is released under duress.

Nevada's Largest Junior Claim Holder

Made in America Gold is Nevada's third-largest claim holder - behind Nevada Gold Mines and Kinross - and the only junior gold explorer in the top ten.

"Nevada's 3rd Largest Claim Holder" among all unpatented mining claim holders in Nevada by claim count, based on BLM LR2000 records as of Sept 1, 2025.

Addressing the Current Resource Environment

- Rising resource nationalism is intensifying alongside record-high gold prices. Developing countries are responding by increasing royalties, taxes, and other fiscal burdens on mining.

- Investors are assigning significantly higher valuations (multiples) to assets located in safe, stable, tier-1 mining jurisdictions and mining companies are shifting their portfolios towards these low-risk jurisdictions.

- **MIAG controls the largest portfolio of district-scale gold projects across Nevada's most prolific mineral trend[1], positioning the Company as the premier partner for producing miners seeking to meaningfully expand their exposure to Tier-1 assets.**

[1] By cumulative unpatented mining claim area among Nevada-focused junior exploration companies; source BLM LR2000 records

Meet the Team

Justin Daley
M. Sc, P. Geo
CEO & Director

Professional Geologist with over 15 years of global experience in greenfield mineral exploration, across North and South America and Turkey.

Former CEO and founding geologist of VR Resources Ltd., a leading junior exploration company focused on prospect generation and early stage gold and critical metals in Nevada over the past eight years.

A leader in big data digital transformation in business, studying AI/ML at Harvard Business School and the School of Applied Science, specializing in Business Analytics.

Collin Kettell
Founder & Chairman

Founder of New Found Gold Corp. (NYSE:NFGC), Palisades Goldcorp Ltd. (TSX-V:PALI), Nevada King Gold Corp. (TSX:NKG), and Made in America Gold Corp. As an active participant in the resource sector and a company builder, he has raised over $500-million for mineral exploration and project development.

Mr. Kettell's approach combines hands-on leadership with a long-term focus on discovering mineral deposits in North America. He's recognized for his ability to navigate capital markets, secure financing, and assemble skilled teams – skills that have fueled his track record of turning exploration projects into valuable assets.

Calvin Herron
P. Geo
Co-Founder & Geologist

President of Quest Geological Consultants, a geo-consultancy group focused on minerals exploration in North America.

Over 40 years experience in the evaluation, design, and management of base and precious metals exploration projects in the United States and Asia. M.A. in Geology from California State University (1981); Professional Geoscientist (P. Geo) registered in Ontario, Canada with APGO.

Geoff Sterling
B. Sc, Geo. Eng.
Lead Geologist

Graduated from the Colorado School of Mines with a B.Sc. in Geological Engineering with a focus on mineral exploration.

Over 15 years of exploration experience on base and precious metals projects across the western United States, Japan, and Western Australia.

Experience ranges from early-stage reconnaissance work to advanced drill programs, including data and project management, with a concentration on low-sulfidation epithermal and Carlin-type gold deposits.

Andrew Maendel
M.Sc
Project Geologist

An exploration geologist with an MSc in Geology from the University of Georgia (2023), with a focus on igneous petrology and geochemistry. Recent experience includes exploring Nevada epithermal systems for AngloGold Ashanti, specifically the Silicon and Merlin deposits.

Specializes in data-driven geoscience, including leveraging geochemistry and other qualitative and quantitative datasets in precious metals exploration, automating workflows, and building robust models.

Our mission is to make Nevada's

NEXT MULTI-MILLION-OUNCE GOLD DISCOVERY.

Our Business Plan.
A Prospect Generator on Steroids.

- As Nevada's biggest junior claim holder, and with three established major joint ventures in place, Made in America Gold will seek to unlock value through continued aggressive advancement across multiple projects simultaneously utilizing a prospect generator model.
- Made in America's focus is on identifying and partnering with well-funded counterparties, increasing the dollars put in the ground and the likelihood of success while reducing risk and minimizing dilution.

MULTIPLE PATHS TO DISCOVERY

Joint Ventures

The Company will continue to partner with major mining outfits through an exploration earn-in agreement, which would forgo the need to raise exploration capital while still benefiting from a discovery.

Direct Exploration

Meanwhile, Made in America Gold is advancing all properties through baseline exploration and reserves the right to drill a target, retaining 100% of any future discovery.

Option Agreement

The Company may receive ongoing lease payments in the form of cash, shares, and/or advanced royalties while also retaining a Net Smelter Royalty (NSR).

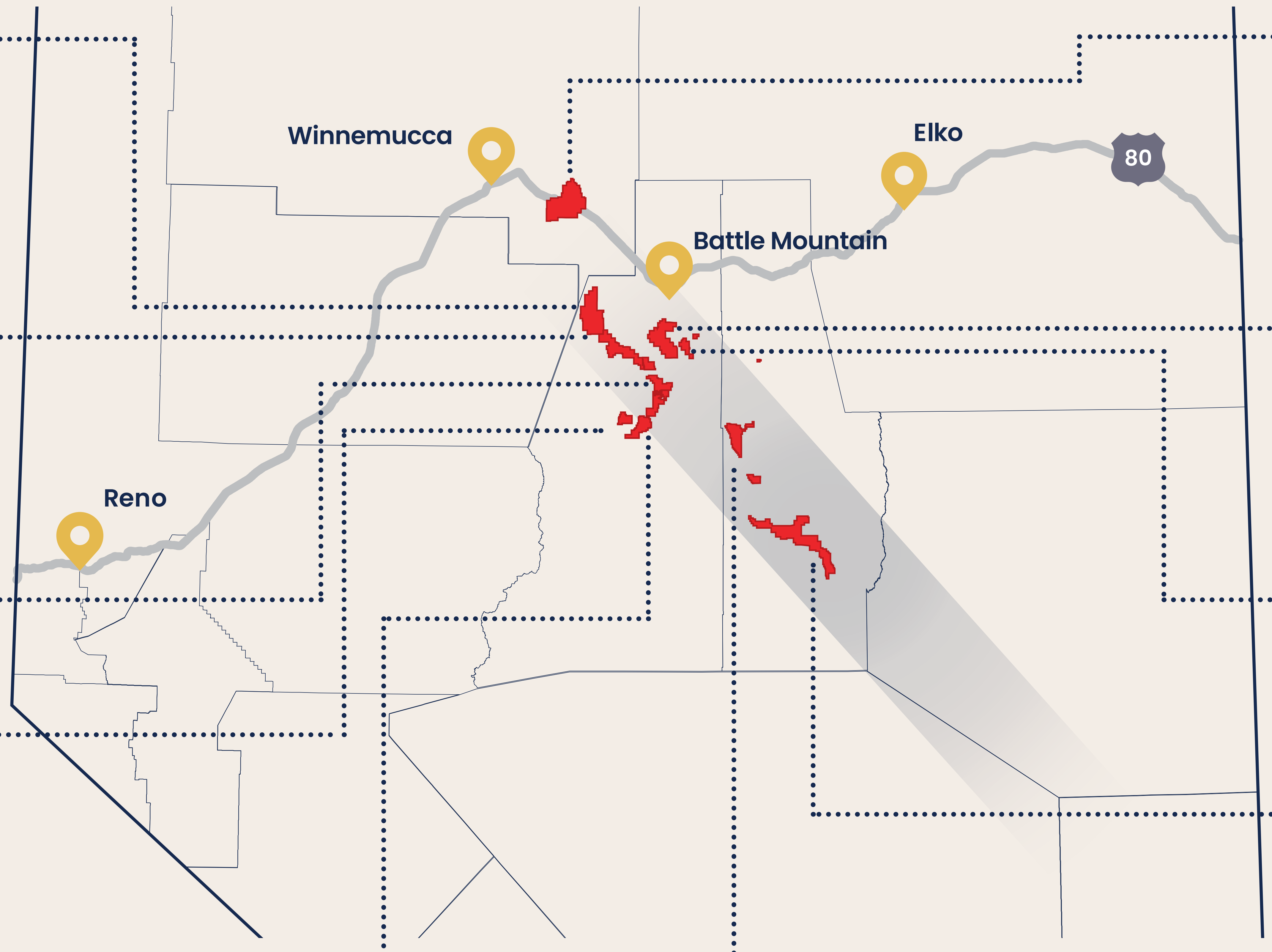
Spinouts

The MIAG team has successfully created new companies (New Found Gold and Nevada King Gold) before to maximize value and create project specific paths forward. A portfolio property may be separated into a dedicated vehicle.

10 District Scale Properties

Click property name to see project page

10X THE OPPORTUNITY



Buffalo Valley p.26
Unexplored covered area on Cortez trend, adjacent to Marigold, Phoenix and McCoy-Cove Gold Mines.

Mill Creek p.27
Basement high east of Cove-McCoy, with structural and magnetic targets.

Horse Mountain p.15
Significant gold hits in lower plate adjacent to Nevada Gold Mines' Swift JV.

Cedars p.28
Historical 600k oz Au resource surrounded by Made in America claims.

Carico Lake p.29
Caldera-hosted gold unconformity target with extensive historic drilling.

South Cortez p.19
Last untested section of the >50Moz Cortez-Fourmile trend consolidated for modern exploration.

Iron Point p.12
Carlin-type gold confirmed in Lower Plate; large-scale untapped system at intersection of Battle Mountain and Getchell trends.

Lewis p.25
High-grade gold intersections in Upper Plate host with untested caldera structures below.

Hilltop South p.24
Bounding the 2M oz Hilltop deposit, strong trace element vectors.

Kobeh Valley p.30
150km² land package beside Ruby Hill and Gold Bar – prime Carlin targets.

IRON POINT

At the intersection of two prolific gold trends.

Information regarding adjacent properties is not indicative of the mineralization on the Company's properties.

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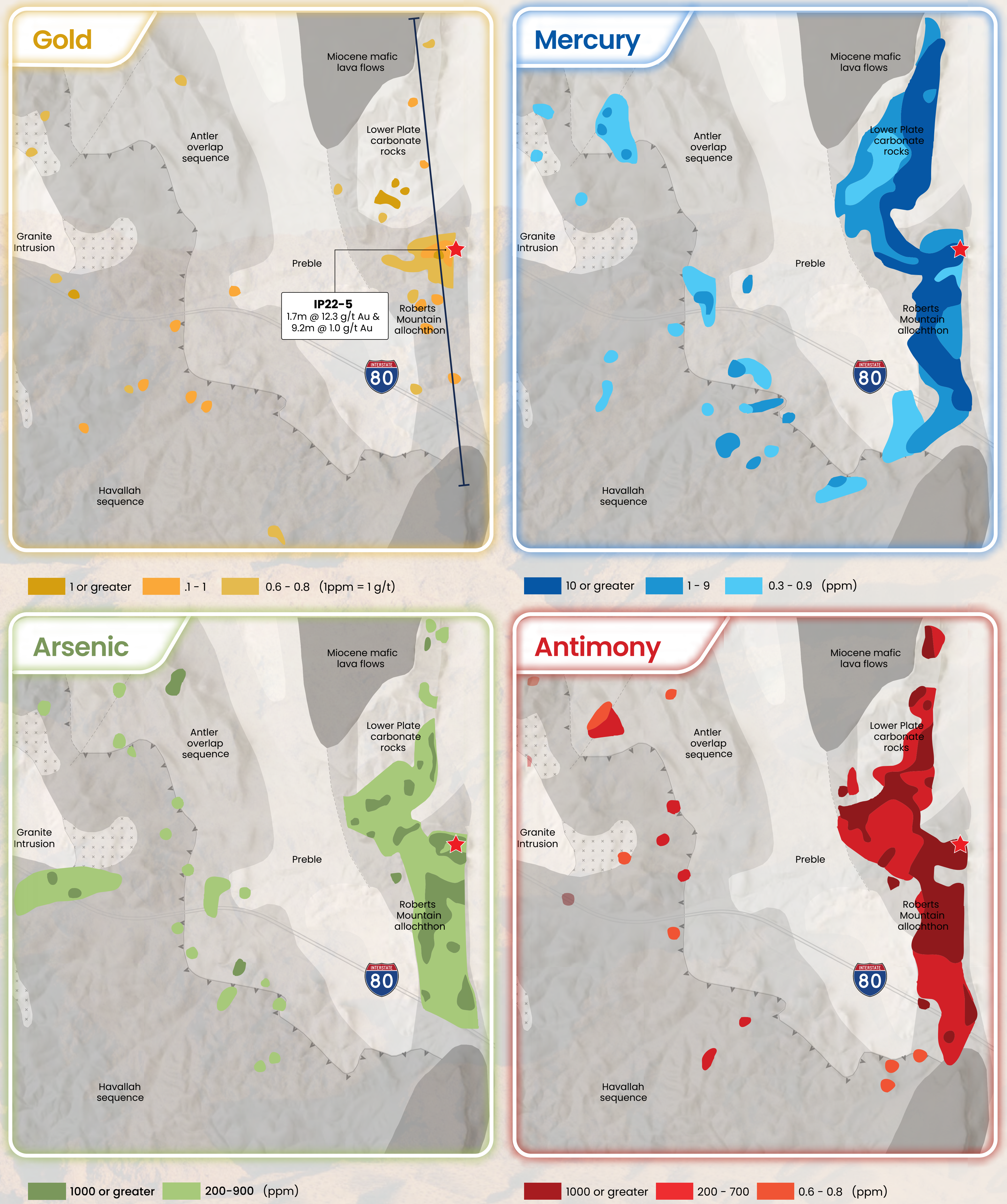
The Biggest Soil Pathfinder Footprint on the Trend

- Iron Point is located at the intersection of two of Nevada's most prolific gold trends and features some of the strongest pathfinder anomalies anywhere in Nevada.

- The project attracted significant historical attention from major operators, with over 500 drill holes delineating a substantial gold footprint. All prior drilling focused exclusively on Upper Plate rocks.

- MIAG made the key discovery by intersecting mineralized Lower Plate host rocks, directly comparable to the 52 Moz endowment hosted at Nevada Gold Mines' Turquoise Ridge and Twin Creeks, located 25 km to the north.

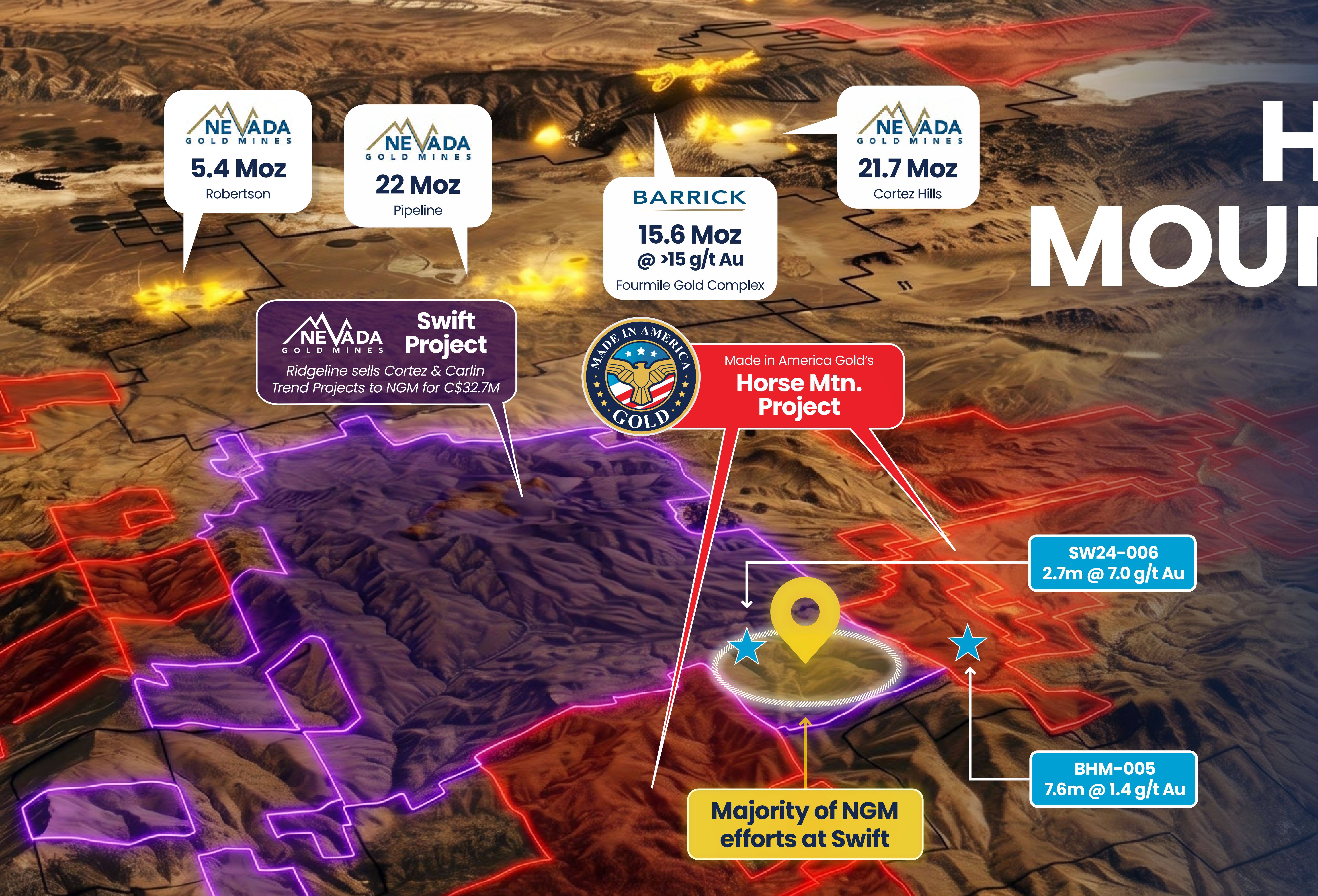


Iron Point:
2km of Untested Lower Plate at Range Front Target

- MIAG has proven the existence of mineralized Lower Plate host rocks with just 4 drill holes, including intersections grading up to 12.3 g/t gold.
- With this confirmation in hand, Iron Point is now primed for aggressive follow-up drilling to locate the source and high-grade core of the mineralized system.

HORSE MOUNTAIN

On Trend with Cortez Hills, Pipeline, and Fourmile.



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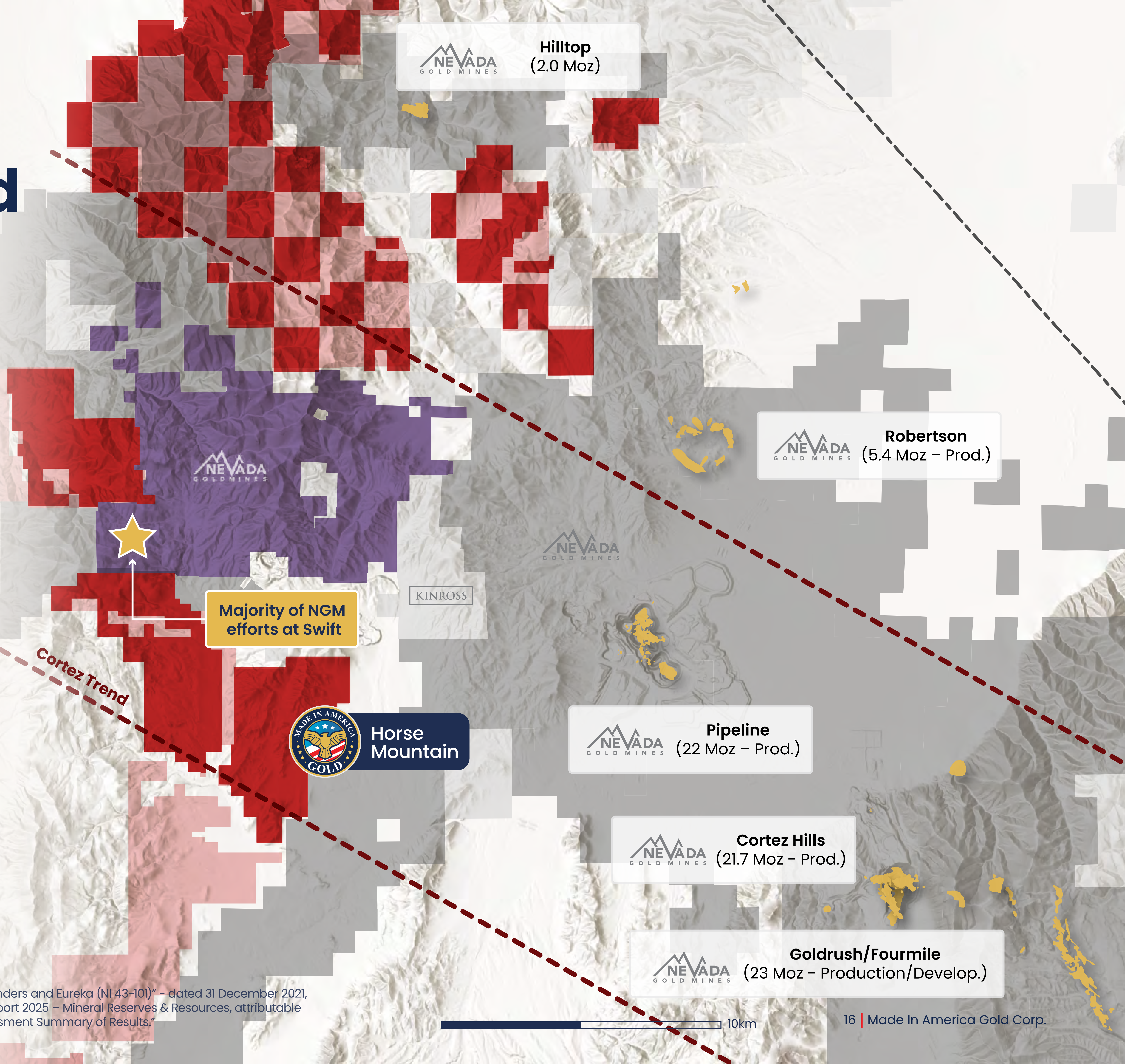
The Continuation of the 60Moz Cortez gold trend

- The Cortez Trend hosts over 60 Moz of gold endowment and five world-class mines, accounting for approximately 25% (~900,000 oz per annum) of Nevada GoldMines' total production.
- The Horse Mountain project is immediately adjacent and on trend with NGM's Cortez Mining Complex.
  - In 2005 Barrick drilled high grade gold at Horse Mountain in Lower Plate rocks.
  - In 2021 NGM joint ventured the Swift project with Ridgeline for $30M (USD) in spend.
  - On August 4th 2026 Ridgeline announced the sale of its Cortez and Carlin Trend gold projects to NGM for C$32.7M at an average cost of C$309,000 per square kilometer.



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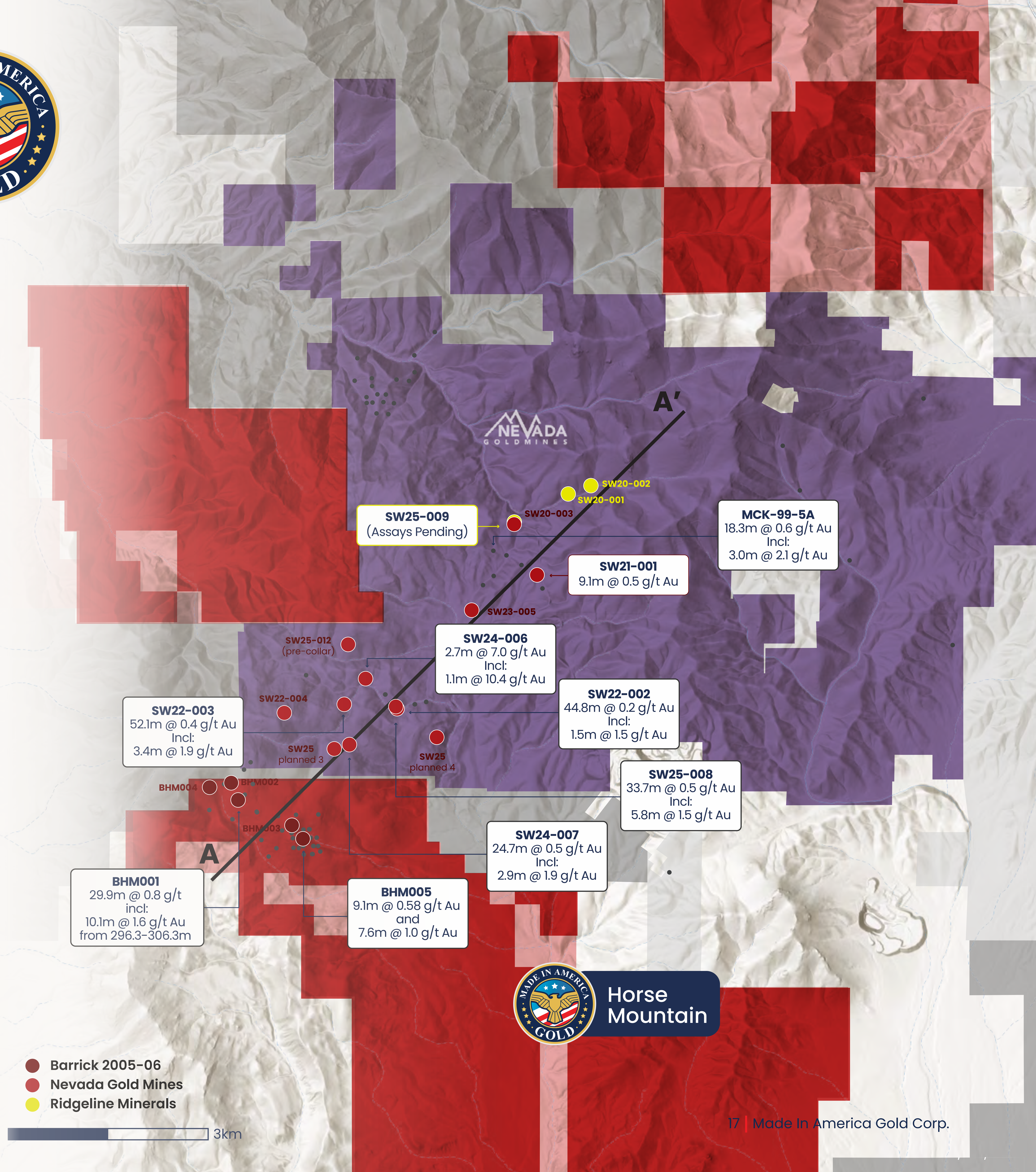
Horse Mountain – 100%-Owned

- Gold mineralization increasing in grade and shallowing significantly towards MIAG's 100% owned ground at Horse Mountain, totaling 57.2 km^2.
- A database of 182 holes drilled since 1973, with gold intercepts reported in Upper and Lower Plate host. The Strongest results are from Barrick in 2005.
  - BHM001 hit **29.9m @ 0.8 g/t, including 10.06m @ 1.6 g/t Au** in favorable Lower Plate at just 282 meters depth.
  - BHM005 hit **4.6m @ 0.945 g/t Au and 7.6m @ 1.44 g/t Au** in Upper Plate, and **7.6m @ 1.00 g/t Au** in Lower Plate, confirming a powerful gold system just 300m south of the NGM earn in at Swift.

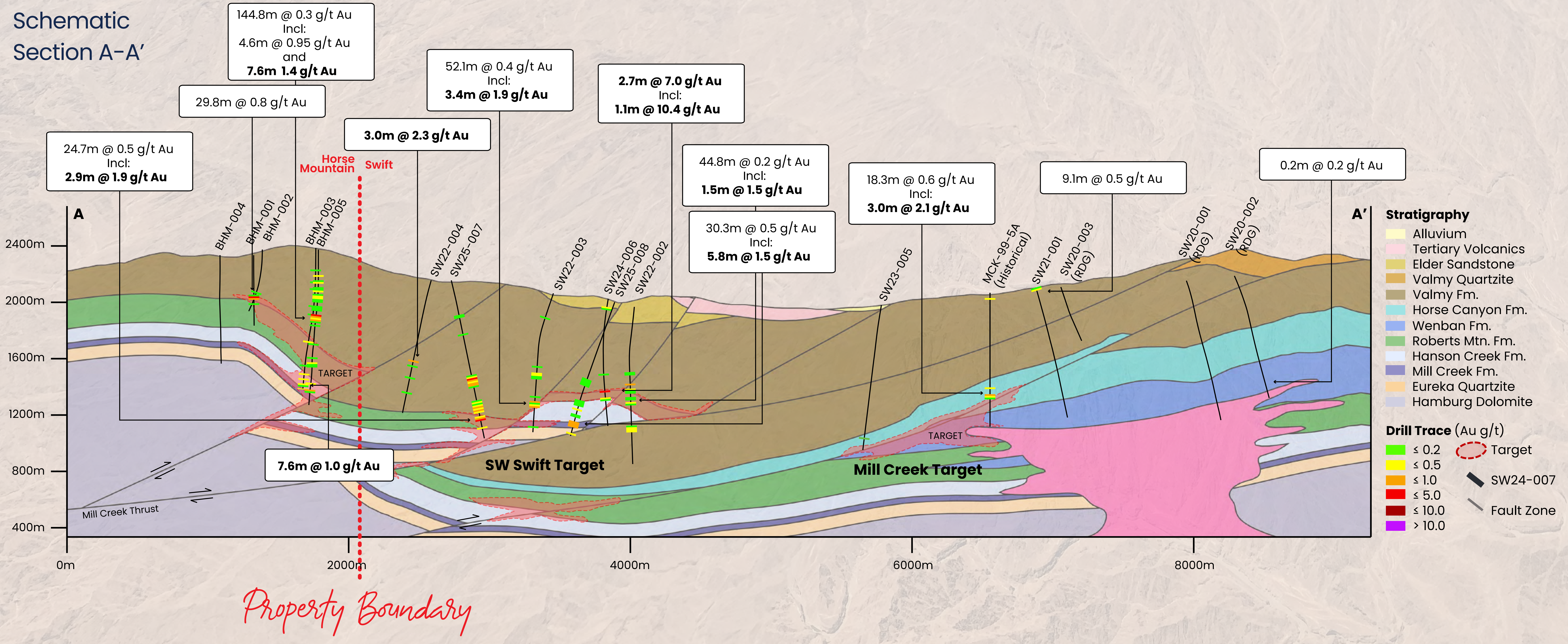
Swift – Sold to NEVADA GOLD MINES

- Nevada Gold Mines is actively consolidating ground in key areas of interest and on trend with it's current operations.
- High-grade gold in SW24-006, **1.1 m @ 10.4 g/t Au within 2.7 m @ 7.0 g/t Au**, confirms potential within favourable "Wenban Formation" host rock and along major structures.
- Under the NGM Joint Venture prior to the sale, drilling was planned to continue testing the emerging high-grade discovery at Southwest Swift, as little as 200 m north of 100% owned Horse Mountain claims.

Drill intercepts are reported as down-hole drilled core length. True widths are not known and are estimated to be a portion of drilled length. Sampling, assaying, and QA/QC protocols applicable to each program are described in the relevant operator's public news releases.



The Horse Mountain Gold Target



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SOUTH CORTEZ

At the doorstep of Fourmile, this century's **biggest gold discovery.**

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South Cortez

- South Cortez is the largest unexplored project immediately on trend with Barrick's Fourmile discovery, a 15.6 Moz gold deposit grading 17 g/t.
- **Right Rocks, Right Depth:** Confirmed Lower Plate carbonate stratigraphy at accessible depths of less than 400 m — significantly shallower and more cost-effective than the 1,000 m+ targets being drilled elsewhere in the district.

> *"Fourmile is emerging as a multi-generational project, with the ongoing exploration drilling results, we expect to double the resource by the end of this year and, even more excitingly, we are continuing to define significant high-grade orebody extensions underpinning the current exploration upside estimate of 32-34Mt @ 15 – 16g/t outside of our current 2024 mineral resource. As a result, Fourmile is rapidly competing to be the largest and highest-grade gold discovery this century."* **-Mark Bristow, Former CEO of Barrick Gold**

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On Trend with Cortez District Giants

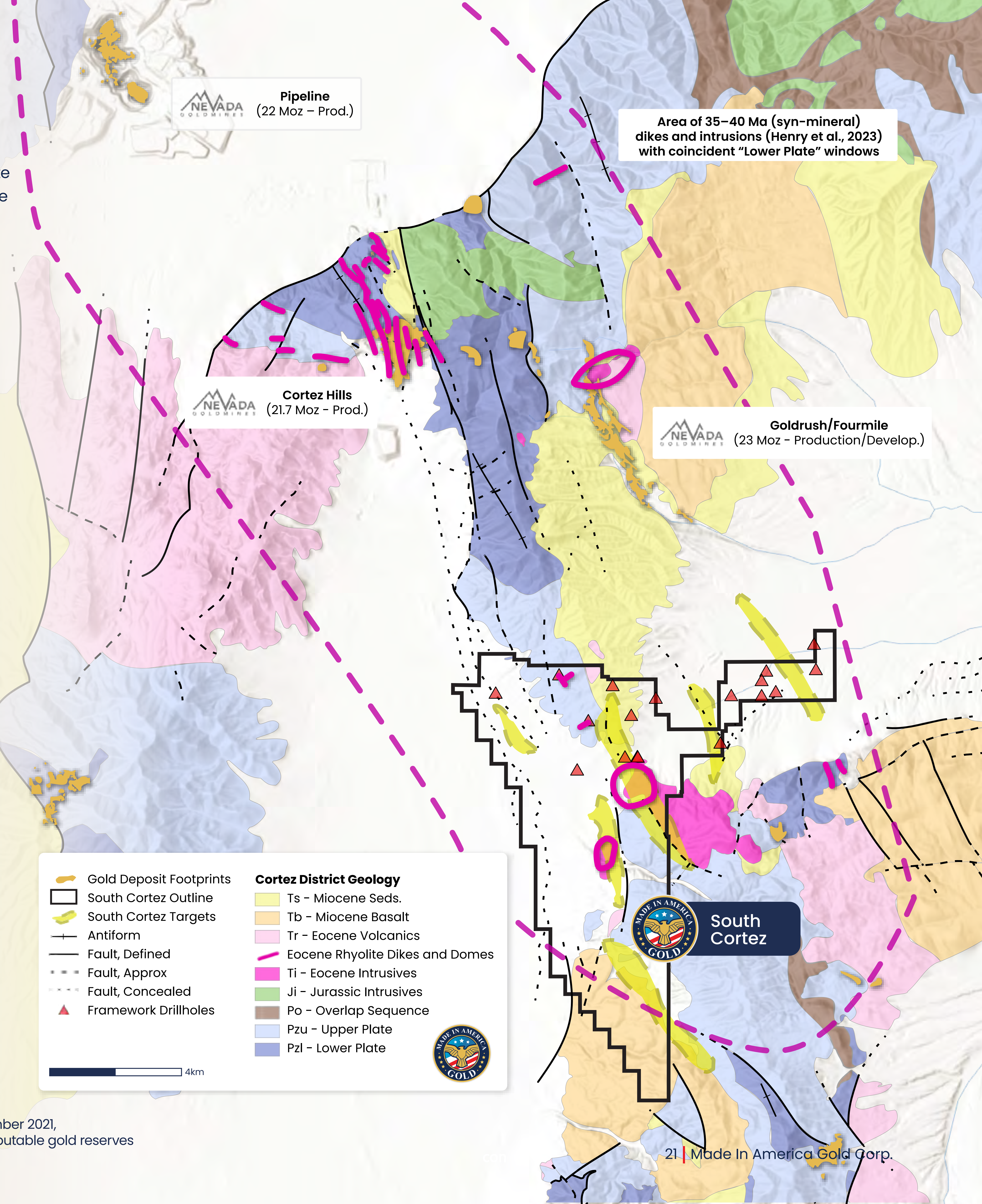
Target Horizon(s):

- South Cortez hosts 35–40 Ma rhyolite dykes, the same age as the intrusions that drove gold mineralization at Cortez Hills and Goldrush next door.
- Past framework drilling confirms Lower Plate carbonate host rocks at 400–600m, with anomalous gold and elevated arsenic, the classic Carlin-type signature.
- Extensive existing datasets (gravity, magnetics, CSAMT, seismic, mapping, surface sampling, and historical drilling) show the district's major gold-hosting faults and antiform structures continue onto the property.

"All Cortez-area Carlin-Type Deposits are in or adjacent to the Cortez rhyolite dike swarm, which suggests that the felsic pluton that fed the dikes was the hydrothermal heat source."

Timing of Rhyolite Intrusion and Carlin-Type Gold Mineralization at the Cortez Hills Carlin-Type Deposit, Nevada, USA

Christopher D. Henry[1], David A. John[2], Robert W. Leonardson[3], William C. McIntosh[4], Matthew T. Heizler[4], Joseph P. Colgan[5], and Kathryn E. Watts[6]



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"Prospect generators are arithmetically the best way to speculate in the exploration business.

The pay–off is unassailably better than the industry as a whole."

Rick Rule

Resource Investor & Founder, Sprott Global Companies

DISCOVERY PIPELINE

PROJECT DETAILS

For more information please contact

Justin@MadeinAmericaGold.com

Hilltop South

Target Horizon(s): 

241 claims staked beginning in 2018 on BLM land

18.8 km²

29 km southeast of Battle Mountain, Nevada

Target

Upper Plate distal sediment hosted gold along the southeastern extension of NGM's Hilltop deposit, as leakage from a larger Lower Plate Carlin-style target.

Historic / Nearby Production

- NGM's Hilltop deposit (reported 2M+ oz Au)
- Historic Gray Eagle underground gold mine, intrusion-related similar to the nearby Robertson (5.4M oz Au)
- 6km north of i-80 Gold Corp's Cove-McCoy Mine (4M oz Au)
- Major north-south trending structures extend from the Marigold complex deposits onto Made in America Gold claim block.

Outlook

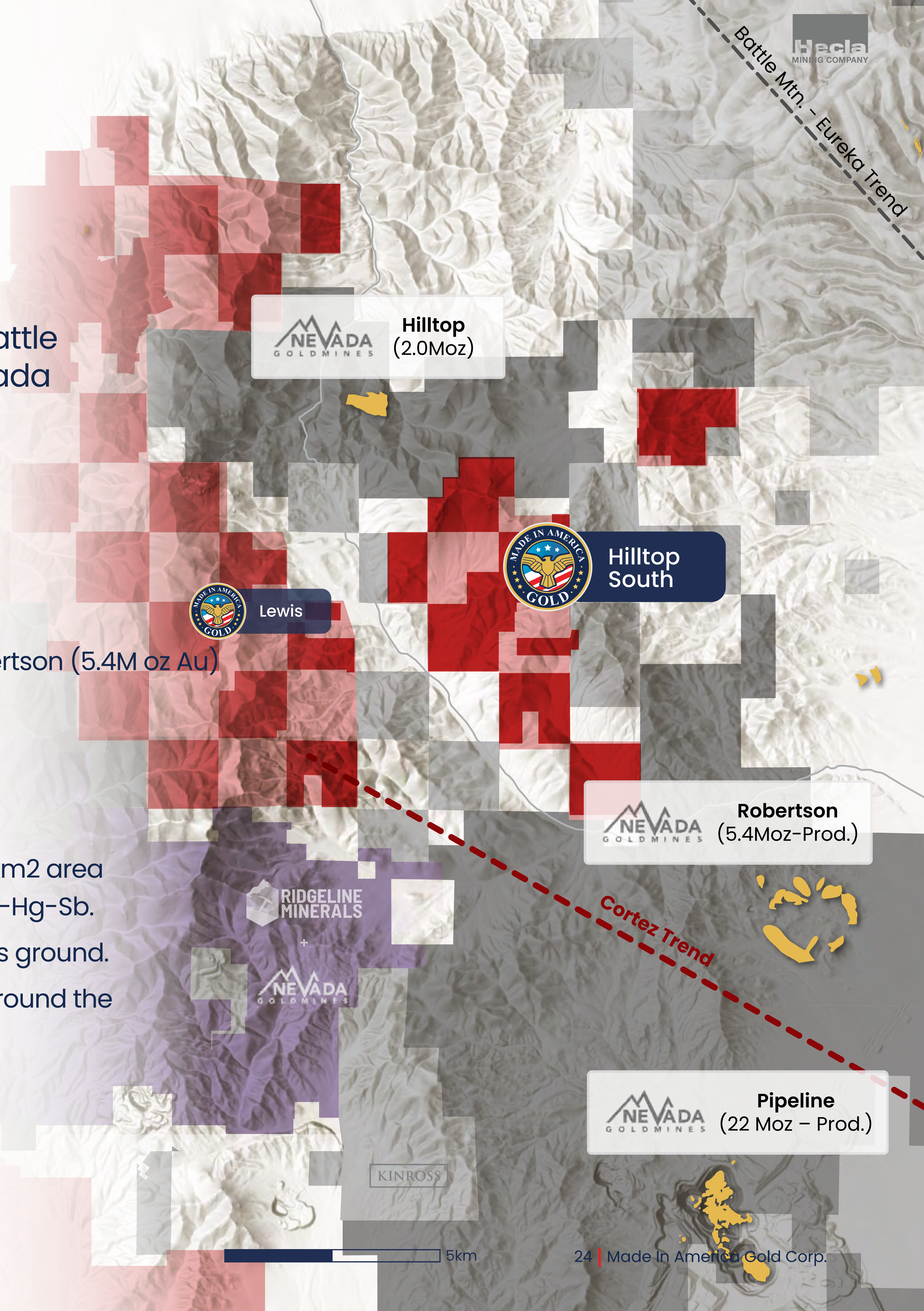
Rock samples collected by Made in America Gold in altered Upper Plate rocks across a 6km2 area range in gold values from <0.005 to 0.295 g/t Au and are accompanied by anomalous As-Hg-Sb.

Potential for extending NGM's Hilltop deposit to the southeast onto Made in America Gold's ground.

Widespread gold in soil anomalies indicate potential for a sediment-hosted Au deposit around the Eocene age stock centered on the Historic Gray Eagle gold mine.

Past Explorers

AGNICO EAGLE BARRICK Teck PLACER DOME INC.



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Lewis

Target Horizon(s): Tertiary, Triassic, Upper Plate, Lower Plate

758 lode claims on BLM fee lands | **20** patented claims | **59.5** km² | **21 km** south of Battle Mountain, Nevada

Target

The last untested gold district in the heart of elephant country.
Widespread Upper Plate mineralization similar to the Hilltop gold deposit to the east.
Potential at depth for an intrusion-related gold-copper skarn, akin to Phoenix and Cove-McCoy gold mines to the west.

Historic / Nearby Production

- Underground operations at Betty O'Neal Mine and adjacent tunnels from 1880-1928 reported 5M oz Ag and 20,000 oz Au.
- St. George Metals in 1986-1990 identified a low-grade open-pit resource (NI43-101 non-compliant) in two areas totaling 65,000 oz Au.
- Adjacent to and on trend with NGM's Hilltop Deposit (reported 2M oz Au @ 0.875 g/t).

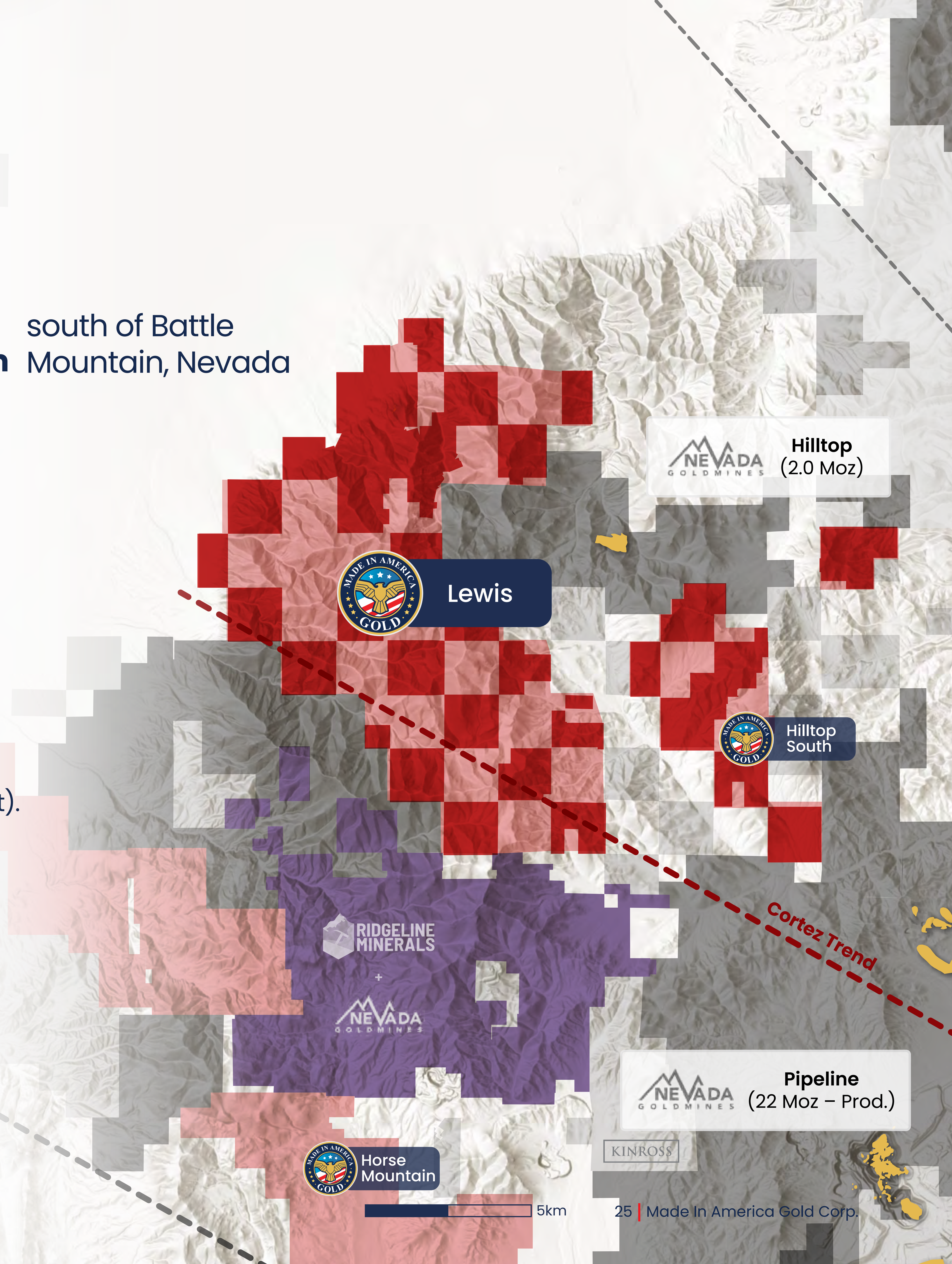
Outlook

Nevada King's LS21-015 intercepted **83.9m of 1.04 g/t Au**, over two zones including 15.2m of 1.55 g/t Au and 62.5m of 1.02 g/t.

These shallow higher-grade intercepts are interpreted as leakage from a larger carlin-type system at depth.

Past Explorers

PLACER DOME INC. · centerraGOLD · AMAX · noranda



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Buffalo Valley

932 lode claims on BLM land **72** km^2 A commanding land position in this portion of the district

Target

Carlin-style gold systems similar to Marigold, Phoenix or Cove-McCoy, hosted on strong gravity and magnetic structural trends.

Historic / Nearby Production

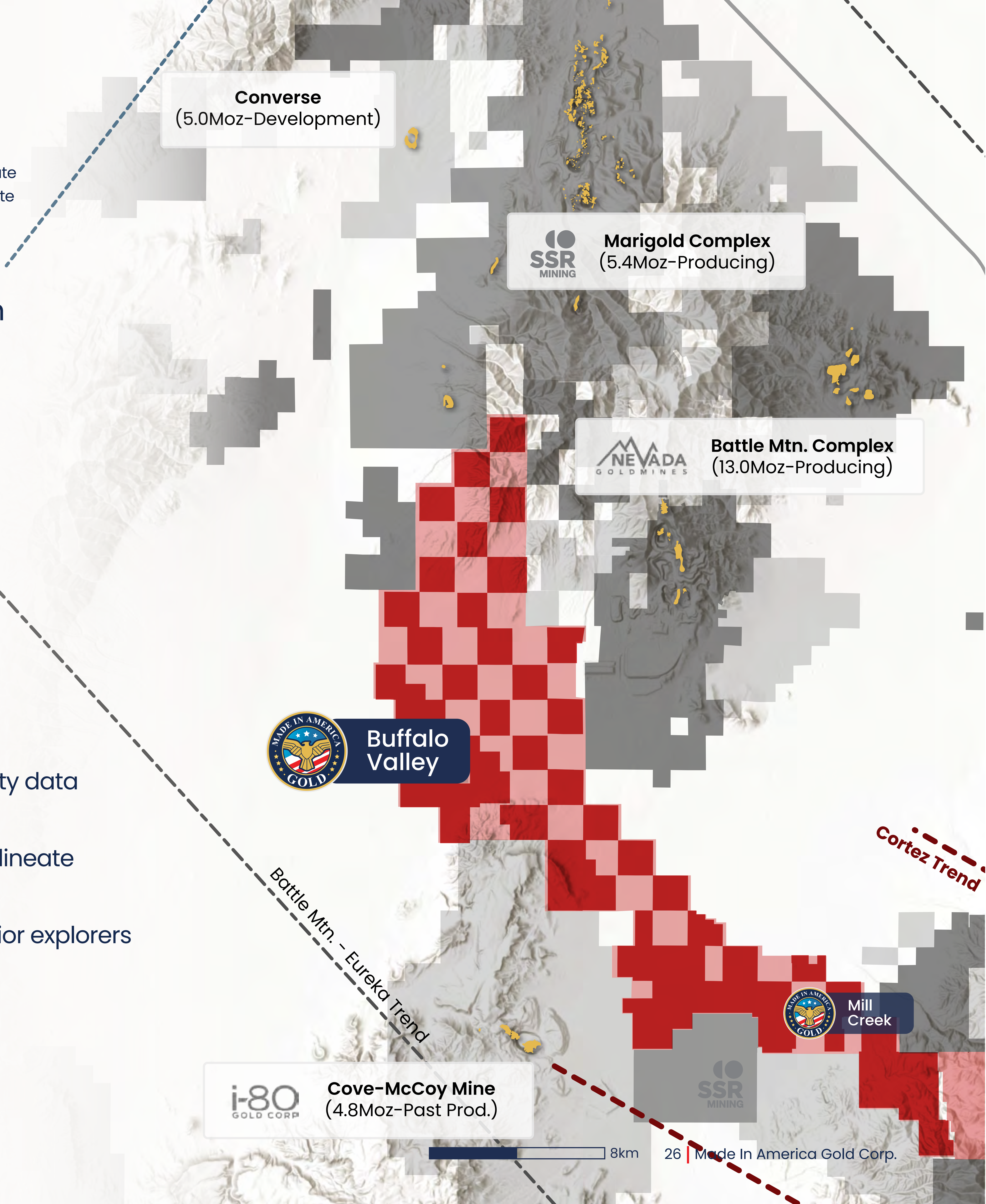
- Adjoins south margin of SSR Mining's Marigold Complex (5.4M oz Au)
- 1.5km west of NGM's Phoenix Mine (13M oz Au)
- 6km north of i-80 Gold Corp's Cove-McCoy Mine (4M oz Au)
- Major north-south trending structures extend from the Marigold complex deposits onto Made in America Gold claim block.

Outlook

- This target area is largely covered by sand and gravel, which regional gravity data suggests is shallow; geophysics are a valuable tool in this terrain.
- A detailed gravity survey is underway to refine basement geometry and delineate structures that may control mineralization.
- Widespread shallow historical drilling in Upper Plate rocks by major and junior explorers from 1985 to 2007 to provide vectors toward deeper mineralization.

Past Explorers

centerra GOLD Newmont



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Mill Creek

Target Horizon(s):

863 lode claims on BLM lands

67.2 km²

Nevada King began staking in 2016 to 2019

Target

Gold skarns hosted in Triassic carbonates above the RMT, similar to Phoenix and Cove-McCoy, Upper Plate-hosted Carlin-style gold systems like Marigold and Lone Tree, and Lower Plate systems like Pipeline.

Historic / Nearby Production

4km east and north of i-80's McCoy-Cove Mine (4M oz Au) a gold skarn system hosted in Triassic carbonates, uniquely situated above the Roberts Mtn Thrust.

Adjacent to Mountain Springs barite mine, a strong indicator for a nearby Carlin-type deposit.

Outlook

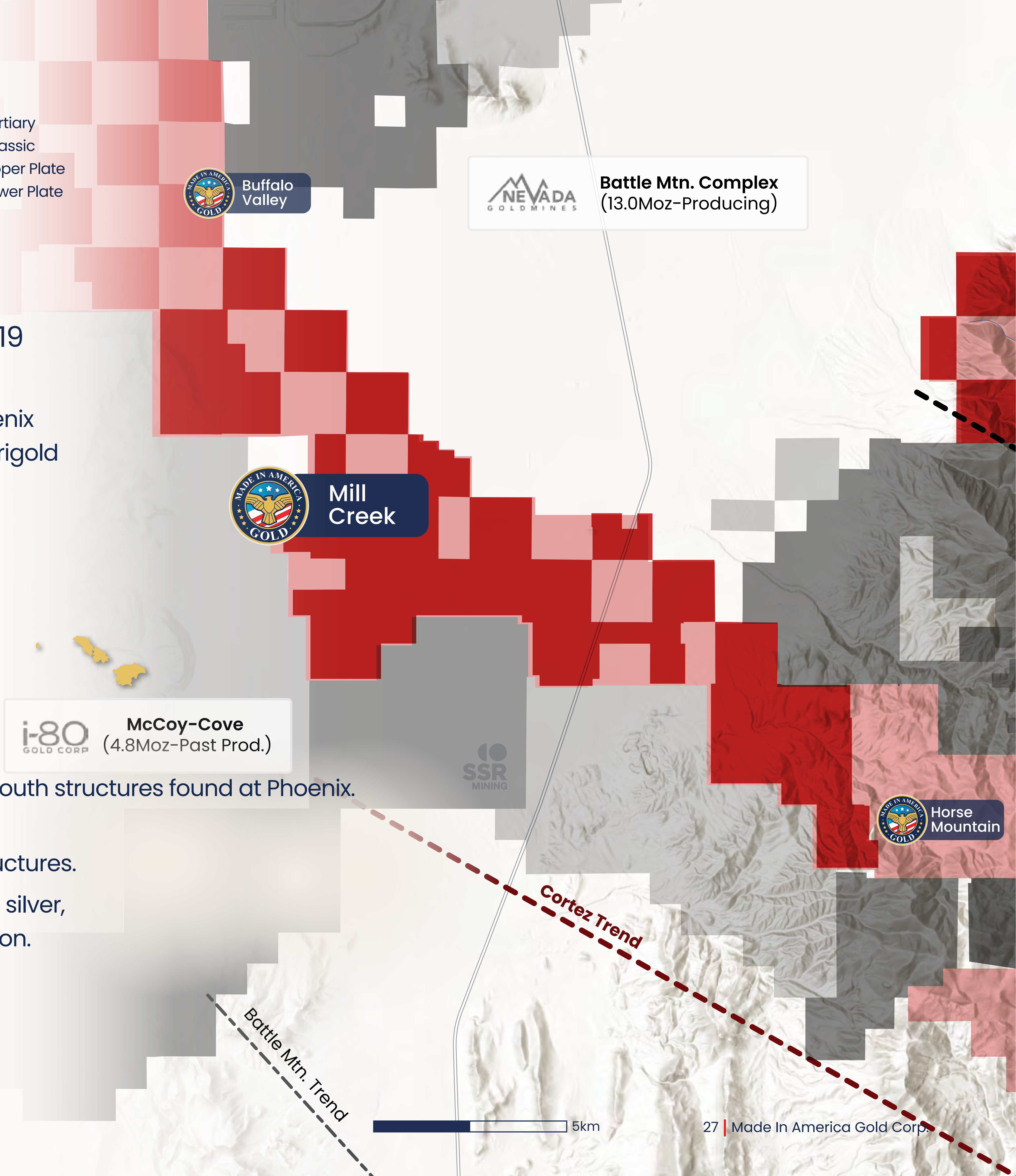
At the intersection of the Cortez Structural Zone and mineralized North-South structures found at Phoenix.

Detailed gravity surveys with 200m station spacing completed in 2024 show shallow depth to the target host rock and delineate controlling structures.

Ionic Leach™ soil survey underway to test for upward movement of gold, silver, and copper around a large magnetic body inferred as an Eocene intrusion.

Past Explorers

BARRICK NEWCREST MINING LIMITED RioTinto phelps dodge



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Cedars

Target Horizon(s):

200 lode claims on BLM lands

16.7 km^2

Staked in 2019 and surrounding the Iron Butte-Cedars resource.

Target

Surrounding a 600koz Carlin-type gold deposit within the Golconda Thrust, similar to the Preble or Lone Tree deposits, with potential for Lower plate gold mineralization on the margin of the Caetano Caldera.

Outlook

The latest resource calculation in 2010 showed 606,186 Oz gold at an average grade of 0.617 g/t Au and over 10 Moz silver. This is a historic estimate by NI43-101 standards and based on drilling by Chevron. The higher grade > 0.5 g/t Au portion of the deposit, occurs at and near surface.

The resource zone hosts strong silica veining and flooding within a large alteration halo typical of Caldera related epithermal or Carlin-type systems.

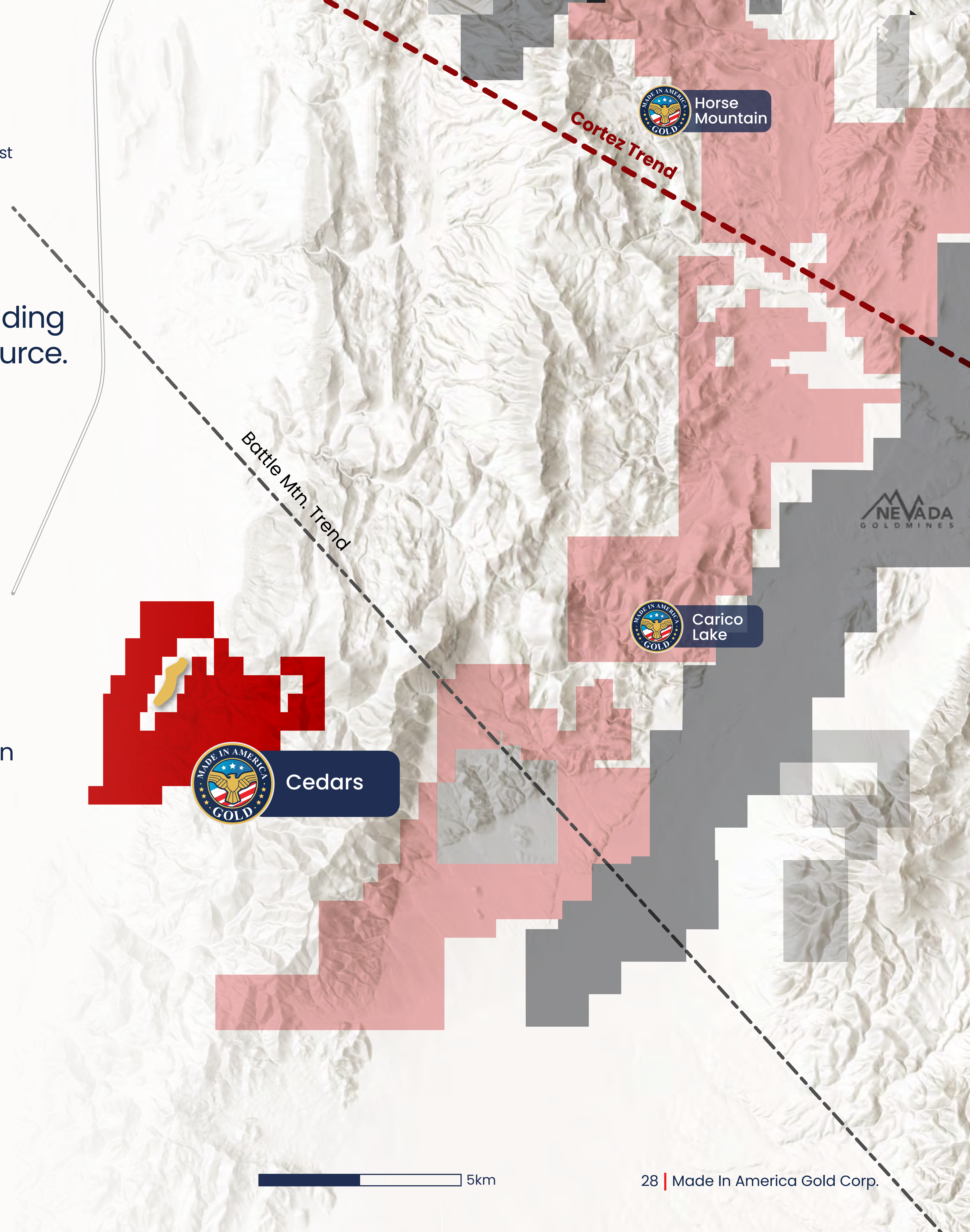
Extensive gold and trace element anomalies continue onto Made in America Gold claims on parallel trends and WNW cross structures.

Past Explorers

NEWCREST MINING LIMITED

Newmont

Chevron



Carico Lake

Target Horizon(s): Tertiary, Triassic, Upper Plate, Lower Plate

823 lode claims on BLM lands

68.8 km^2

Nevada King began staking in 2016 to 2019

Target

Caldera hosted epithermal and Carlin-type gold mineralization at the contact between Eocene Caetano tuffs and basement carbonate rocks, similar to the 1.1Moz deposit at Nevada King Gold's Atlanta Mine Project.

Outlook

Claim blocks straddle a NE-trending gravity high that heads towards the Horse Mountain Project. Intersection of NE-trending structures and WNW trending Caetano Caldera margin is an attractive exploration target.

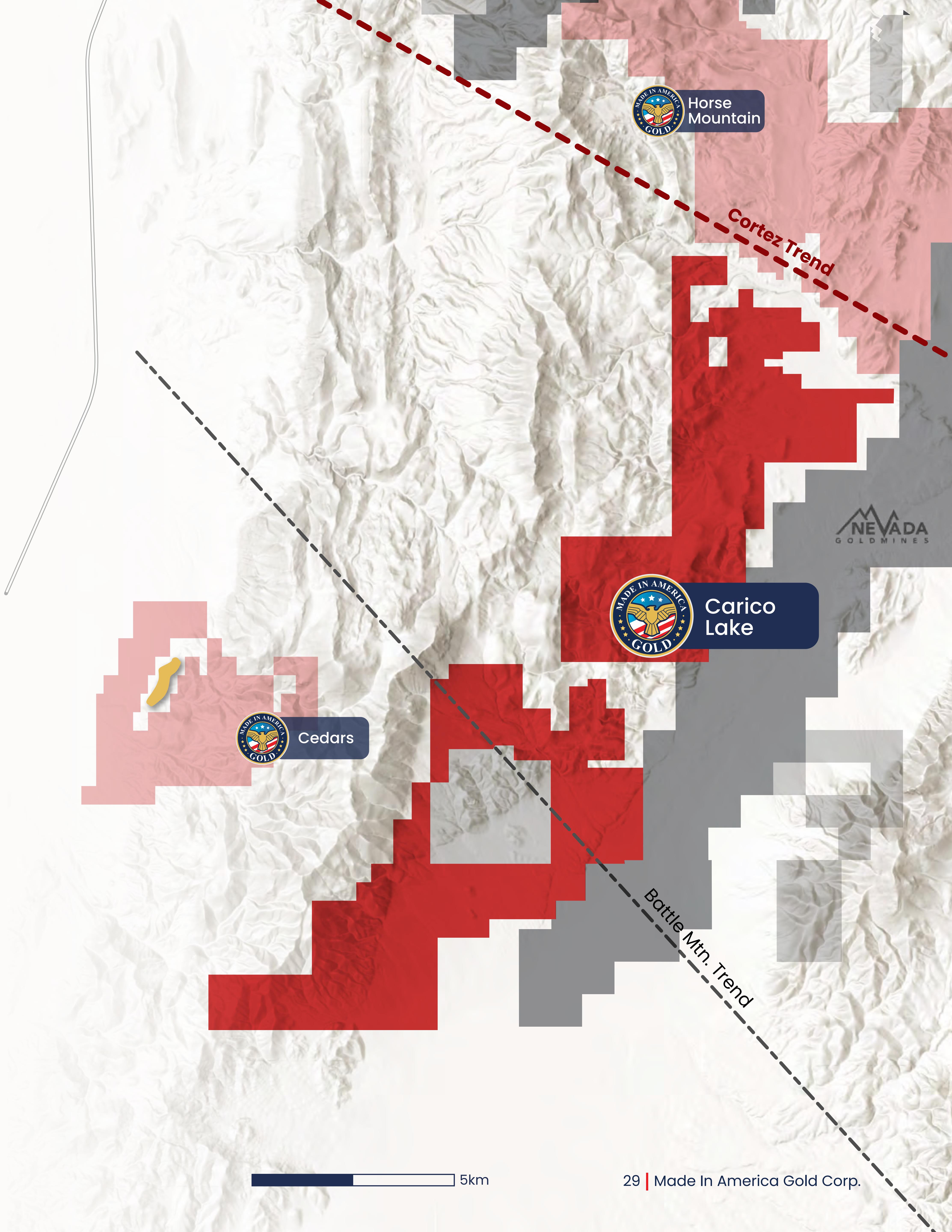
Widespread historical drilling by numerous major and junior explorers during the period 1981-2002 tested siliciclastic and carbonate lithotypes in the Upper Plate Roberts Mountain and Upper Plate Golconda assemblages.

- Several holes hit strongly anomalous gold mineralization.

Large region hosting anomalous Au-As-Hg values in caldera volcanics and at Upper Plate unconformity.

Past Explorers

centerraGOLD AMAX Teck



Kobeh Valley

Target Horizon(s): Tertiary, Triassic, Upper Plate, **Lower Plate**

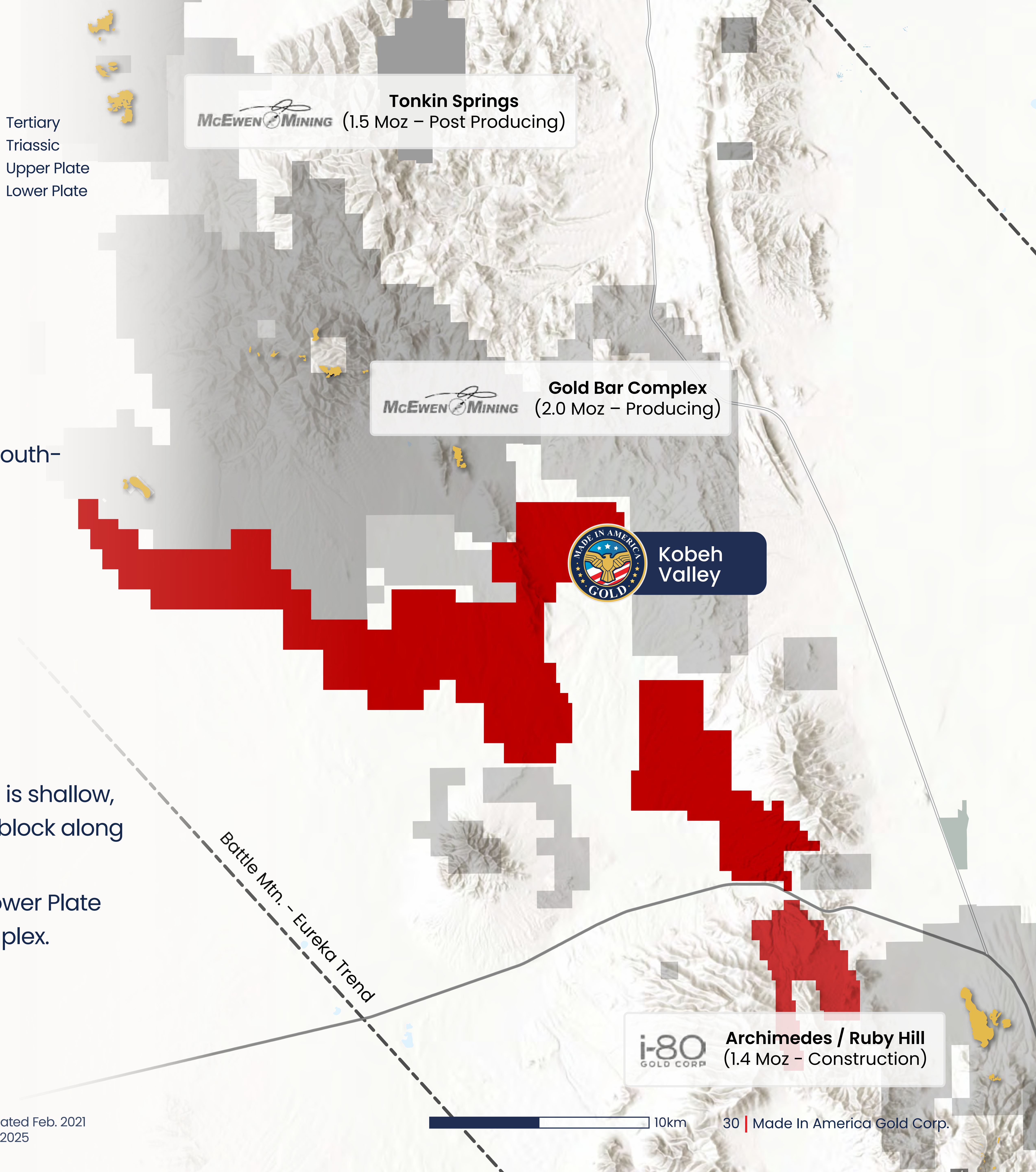
1,882 lode claims in 3 contiguous blocks on BLM land

157.3 km²

13 km west-northwest of Eureka, NV

50 km south-east of the Cortez Mine

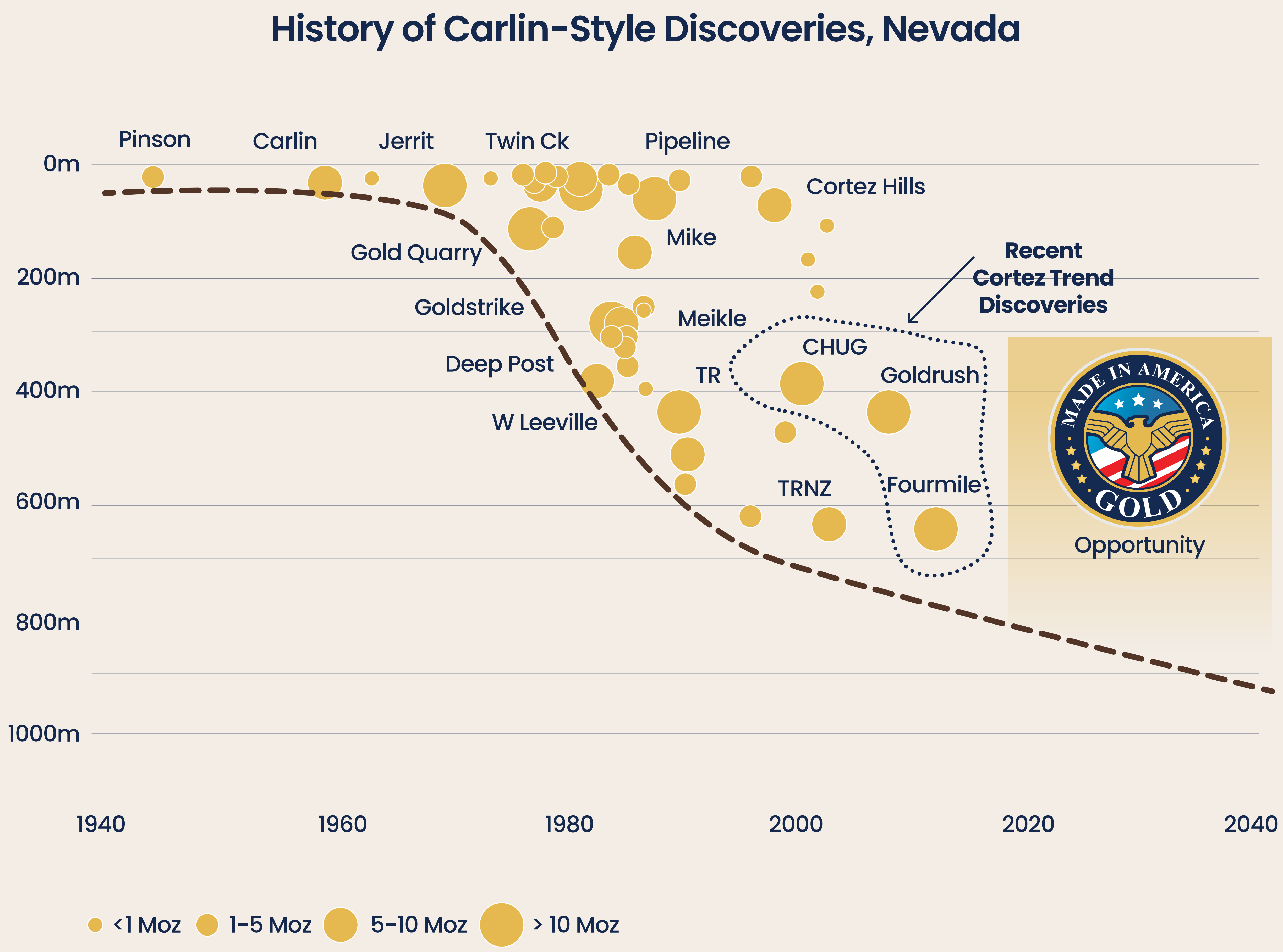
Target	Sediment-hosted gold exploration targets in lower plate rocks within south-central portion of Battle Mountain Trend between Cortez and Eureka.
Historic / Nearby Production	• Bounds the western margin of I-80 Gold's Ruby Hill Mine property (7.4M oz Au). • Also bounds southern margin of McEwen Mining's Gold Bar mining complex, with reported M+I gold resource of 30M tons grading 0.92 g/t Au for 819,000oz (2019 estimate).
Outlook	This region is largely covered by alluvium which gravity data suggests is shallow, with mineralization trending onto Made in America Gold's large claim block along several north-south structures. Favorable environment for sediment-hosted gold deposit hosted in Lower Plate carbonates given its proximity to McEwen Mining's large Gold Bar complex.
Past Explorers	Newmont, BARRICK, RioTinto, WMC



Information regarding adjacent properties is not indicative of the mineralization on the Company's properties.

Million ounce totals represent past and current production, and reserves. "Technical Report on the Gold Bar Mine Project, Eureka County, Nevada, USA" dated Feb. 2021 and "NI 43-101 Technical Report, Preliminary Economic Assessment of the i-80 Gold Corp. Ruby Hill Project, Eureka County, Nevada, USA" dated March 31, 2025

Major discoveries are occurring in the Lower Plate



Tier 1 Deposit Type

Carlin-Style gold systems make Nevada one of the richest and largest gold-producers globally. The next mines will be found on trend and below cover.

The Right Rocks

We're targeting the same 'Lower Plate' rocks, that host the largest deposits, often starting with gold at surface in less reactive rocks.

High Potential

Historic exploration was shallow and found the "low-hanging fruit". We have the technology and techniques now to explore under cover.

Figure adapted from Muntean & Cline (2018) / USGS . Discovery depths and tonnages are approximate and sourced from operator disclosure.